

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To: Company Name/Scheme MITHRIL RESOURCES LTD

ACN/ARSN 099 883 922

**1. Details of substantial holder(1)**

Name MINOTAUR RESOURCES INVESTMENTS PTY LTD

ACN/ARSN (if applicable) 108 483 683

There was a change in the interests of the  
substantial holder on 06 / 10 / 2015

The previous notice was given to the company on 10 / 12 / 2014

The previous notice was dated 10 / 12 / 2014

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	32,845,238	7.80%	46,178,572	9.26%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
REFER TO ANNEXURE "A"					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
REFER TO ANNEXURE "B"					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
REFER TO ANNEXURE "C"	

**Signature**

print name DONALD STEPHENS capacity COMPANY SECRETARY

sign here



date 07 / 10 / 2015

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to

**“A”**  
**THIS IS ANNEXURE MARKED “A”**  
**REFERRED TO IN NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER**  
**OF MITHRIL RESOURCES LTD A.C.N. 099 883 922**

**3. Changes in relevant interests**


Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
6 October 2015	Minotaur Resources Investments Pty Ltd	Acquisition in SPP and placement	AU\$60,000	13,333,334 Ordinary shares	13,333,334

**Signature**

**Print Name: DONALD STEPHENS**

**Capacity: COMPANY SECRETARY**

**Sign Here**

  
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**Date**

7 October 2015

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**“B”**  
**THIS IS ANNEXURE MARKED “B”**  
**REFERRED TO IN NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER**  
**OF MITHRIL RESOURCES LTD A.C.N. 099 883 922**

**4. Present relevant interests holders**

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest	Class and number of securities	Person's votes
Minotaur Resources Investments Pty Ltd	Minotaur Resources Investments Pty Ltd	Minotaur Resources Investments Pty Ltd	See (a) below	46,178,572 Ordinary Fully Paid Shares	46,178,572
Minotaur Exploration Ltd	Minotaur Resources Investments Pty Ltd	Minotaur Resources Investments Pty Ltd	See (b) below	46,178,572 Ordinary Fully Paid Shares	46,178,572

*Nature of Relevant Interest*

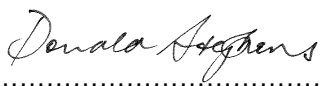
- a. Registered holder of all securities in Mithril Resources Ltd held by the Minotaur Group.
- b. Taken under Section 608(3)(b) of the Corporations Act to have a relevant interest by reason of having control of Minotaur Resources Investments Pty Ltd.

**Signature**

**Print Name: DONALD STEPHENS**

**Capacity: COMPANY SECRETARY**

**Sign Here**

  
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**Date**

7 October 2015

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**“C”**  
**THIS IS ANNEXURE MARKED “C”**  
**REFERRED TO IN NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER**  
**OF MITHRIL RESOURCES LTD A.C.N. 099 883 922**

**6. Addresses**


Name	Address (Registered Office)
Minotaur Resources Investments Pty Ltd (A.C.N: 108 483 683)	C/- HLB Mann Judd (SA) Pty Ltd, 169 Fullarton Road, DULWICH SA 5065.
Minotaur Exploration Ltd (A.C.N.: 108 483 601)	C/- HLB Mann Judd (SA) Pty Ltd, 169 Fullarton Road, DULWICH SA 5065.

**Signature**

**Print Name: DONALD STEPHENS**

**Capacity: COMPANY SECRETARY**

**Sign Here**

  
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**Date**

7 October 2015

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