

7 October 2015

ASX Release: PGM

CLOSE OF OPTION EXERCISE

The Company advises that 8,888,052 of its \$0.06 listed options, that expired on 30 September 2015, have been exercised in to ordinary Shares raising \$533,283 of additional working capital.

The balance of the listed options not exercised have now lapsed.

Allotment of the new Shares will be made on 9 October 2015, when shareholders will be advised by mail of their new holdings.

Yours faithfully, Robert Mosig Managing Director/CEO

Electronic copies and more information are available on the Company website: www.platinaresources.com.au

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