NAOS EMERGING OPPORTUNITIES COMPANY LIMITED

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8th October 2015

Details for Q1 Financial Year 2016 Investor Conference Call

Dear Fellow Shareholder,

The Investment Team of the NAOS Emerging Opportunities Company Limited (ASX: NCC) wish to invite you to participate in our Q1 Financial Year 2016 Investor Conference Call. Details of the call are as follows:

Date: Thursday 16th October 2015

Time: 11:00am (AEST)

Telephone: 1800 857 029 (National Toll Free)

Guest Access Code: 1084 2873#

If you would like to submit any questions prior to the briefing please email these questions through to sevans@naos.com.au or enquiries@naos.com.au.

The NAOS team greatly appreciates your continued support and encourages investor feedback.

Kind regards,

Sebastian Evans

Managing Director