



MARKET RELEASE

8 October 2015

Macquarie Bank Limited

TRADING HALT

The securities of Macquarie Bank Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 12 October 2015 or when the announcement is released to the market.

Security Code: MBL

Emma Badhni

Manager, Listings Compliance (Sydney)

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8 October 2015

Ms Emma Badhni
Manager, Listings Compliance
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By Email: emma.badhni@asx.com.au

Dear Emma

Macquarie Group - Requests for trading halts

Macquarie Group Limited (**Macquarie Group**) requests a trading halt in respect of its ordinary shares (ASX: MQG; ADR: MQBKY) and Macquarie Group Capital Notes (ASX: MQGPA).

Macquarie Bank Limited (**Macquarie Bank**) request a trading halt for the Macquarie Bank Capital Notes (ASX: MBLPA).

Macquarie Bank and Macquarie Finance Limited (**Macquarie Finance**) requests a trading halt for the Macquarie Income Securities (ASX: MBLHB).

In each case these requests are made pursuant to Listing Rule 17.1 for trading halts effective prior to the commencement of trading today.

We advise that:

1. Macquarie Group expects to make an announcement to the ASX in relation to a proposed transaction and update to short term outlook.
2. Macquarie Group, Macquarie Bank and Macquarie Finance request that the trading halt continue until Macquarie Group releases an announcement in relation to the outcome of the proposed transaction and update to short term outlook. Macquarie Group anticipates that an announcement will be made prior to the commencement of normal trading on 12 October 2015.
3. Macquarie Group, Macquarie Bank and Macquarie Finance are not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely

Dennis Leong

Company Secretary

Macquarie Group Limited

Macquarie Bank Limited

Macquarie Finance Limited