

8 October 2015

Australian Stock Exchange
Market Announcements

Via: E- Lodgement

Announcement made under Listing Rule 3.1

An article released yesterday in a publication titled Hedge Fund Alert has come to the attention of the Treasury Group (ASX: TRG) Board. Whilst it is Company policy not to respond to media speculation or market rumours, in this circumstance the Board wants to be cautious that the market does not develop a false view of its impact on TRG.

Aurora (the Trust through which TRG merged with Northern Lights Group) has made an immaterial investment (in dollar terms) in London-based Strategic Capital Investors (SCI), which is evaluating opportunities in hedge fund seeding. SCI is in the exploratory stage of development and there are currently no commitments from third parties to fund the seeding strategy.

TRG is committed to keeping its investors and the market fully informed, and will provide further updates on its relationship with SCI should this be deemed necessary, in accordance with the ASX Listing Rules.

Yours faithfully



Candice Driver
Company Secretary