

9 October 2015

Companies Announcements Office Australian Securities Exchange (the "ASX")

News Corporation ("Company") – Interim Dividend Exchange Rate

The Company has previously announced a payment date for the interim dividend of 21 October 2015; the dividend rate being US\$0.10 per Class A CDI and US\$0.10 per Class B CDI.

The Company will pay the interim dividend on its CDIs in A\$ and the exchange rate to be used will be A\$1 = US\$0.7260. The conversion calculation of the net US\$ amount of the dividend will be on the basis of US\$1 = A\$1.3774.

Yours Sincerely,

Stacey Brown

Company Secretary – Australia