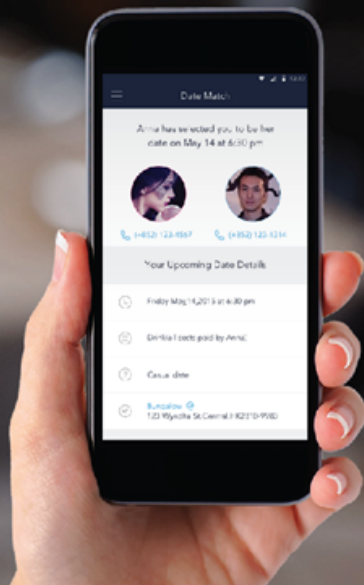


Enverro / DateTix (ASX:ERR) Investor Presentation

October 2015

“Join us in building the
world’s largest online
marketplace for dates”



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Enverro Acquisition of DateTix

- Enverro (ASX:ERR) is a provider of a cloud-based application for workforce mobilisation in the oil, gas, mining and construction industries. Enverro also provides associated professional consulting and support services
 - 4Q 2014: Raised A\$4 million at IPO and listed on ASX
 - 19 May 2015: Enverro announces decision to contract operations of the Enverro product division due to difficult market conditions in its primary target sectors
 - **17 June 2015: Enverro announces Heads of Agreement to acquire DateTix for 12.5 million consideration shares and 12.0 million performance rights**
 - 12 October 2015: EGM to be held to approve the transaction and nomination of two new directors appointed by DateTix
- Capital raising of \$2 million to \$3 million at 40 cents per share to expand DateTix
 - Enverro is not expected to use any of the proceeds from this offer to continue to operate the existing businesses
 - If there is a significant upshift in the resources and infrastructure sectors, the company may reinvigorate its growth plans in the future

Global Online Marketplace for Local Dates

DATETIX

HONG KONG



BEIJING



SHANGHAI



SINGAPORE



SYDNEY



MELBOURNE



Our Mission: Make it Easy to Meet New People Anywhere



Online Marketplace for Local Dates

Mobile and location-based online marketplace to meet new people for in person and on-demand dates.

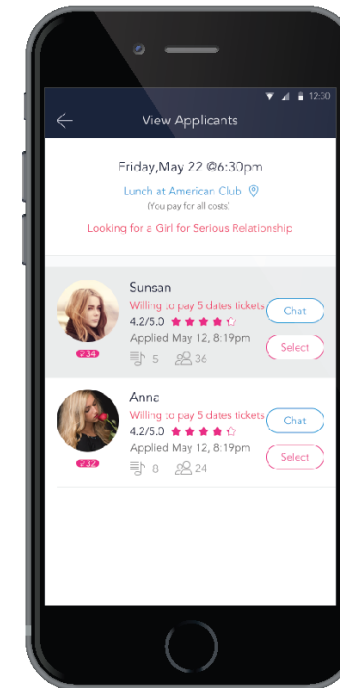
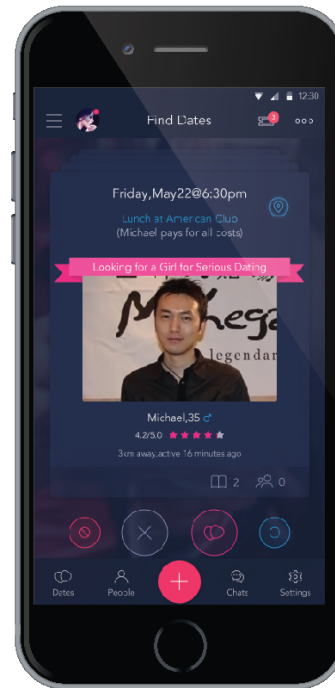
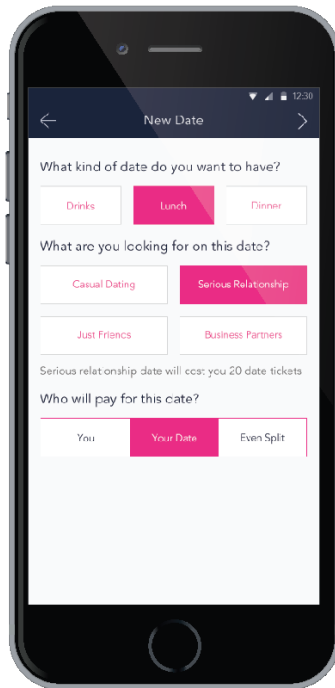
Broad Spectrum of Date Intentions

Meet people for casual dating, serious relationships, marriage, friendship, business networking, activity partners and more

Diverse Range of Date Types

Date for lunch, dinner, drinks, movies, concerts, dancing, cultural and sporting events, trips, vacations and more

Globally Scalable Open-Ended Online Marketplace



1 Host a Date

Pick a time and venue and the type of people you want to meet

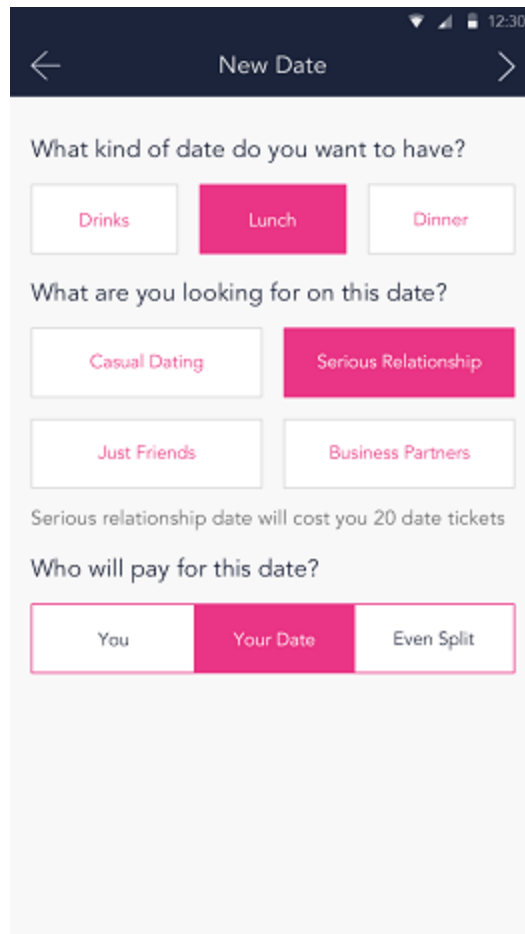
2 Get Quality Candidates

Qualified people can see your date on the marketplace and choose to apply or pass

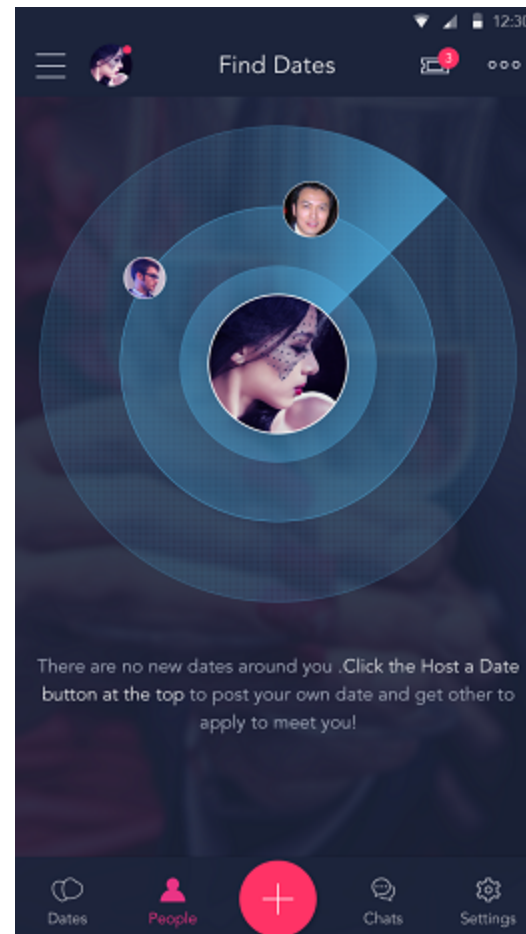
3 Pick Your Favorite

Chat with those who applied and decide who you like most, then go on your date!

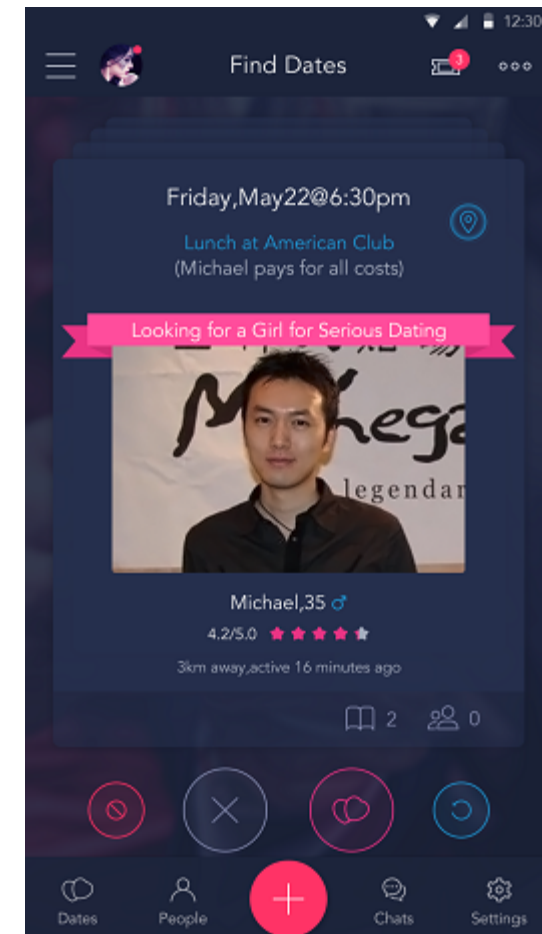
Host Dates



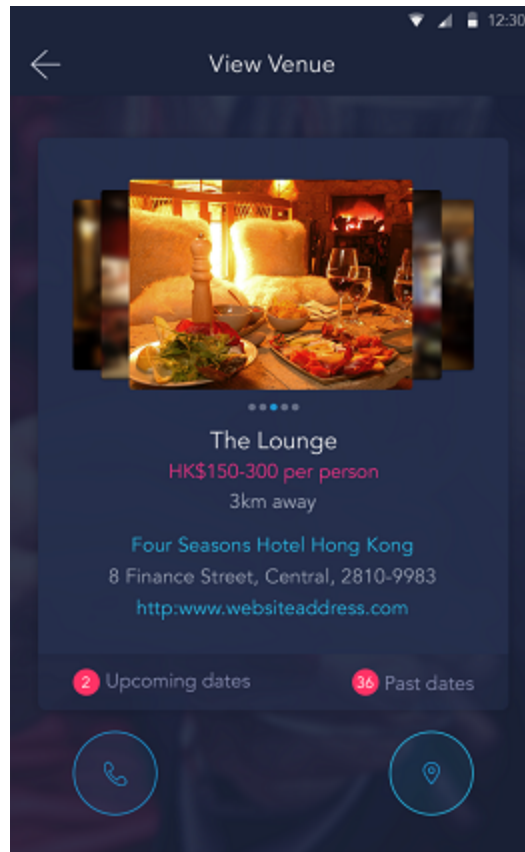
Find Dates



Apply to Dates

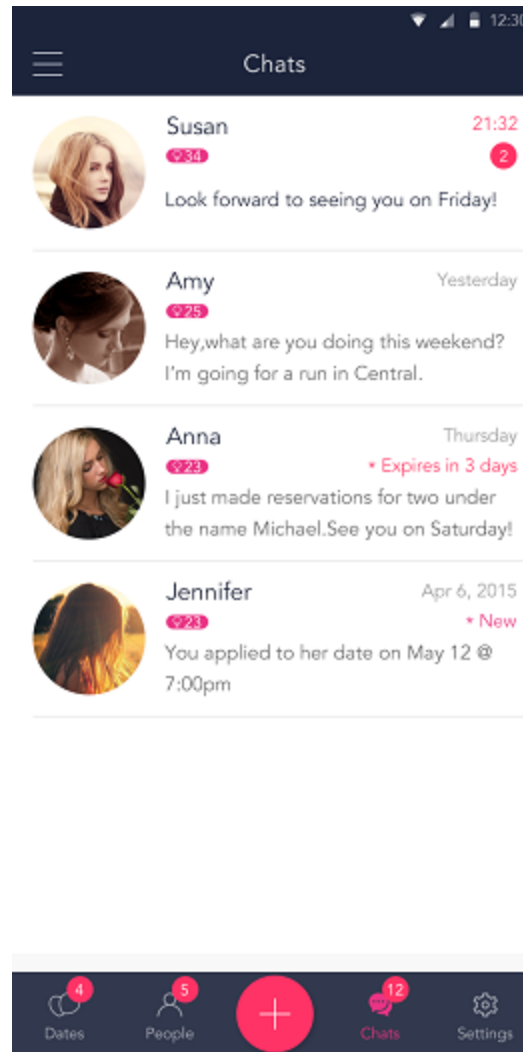


View Merchant

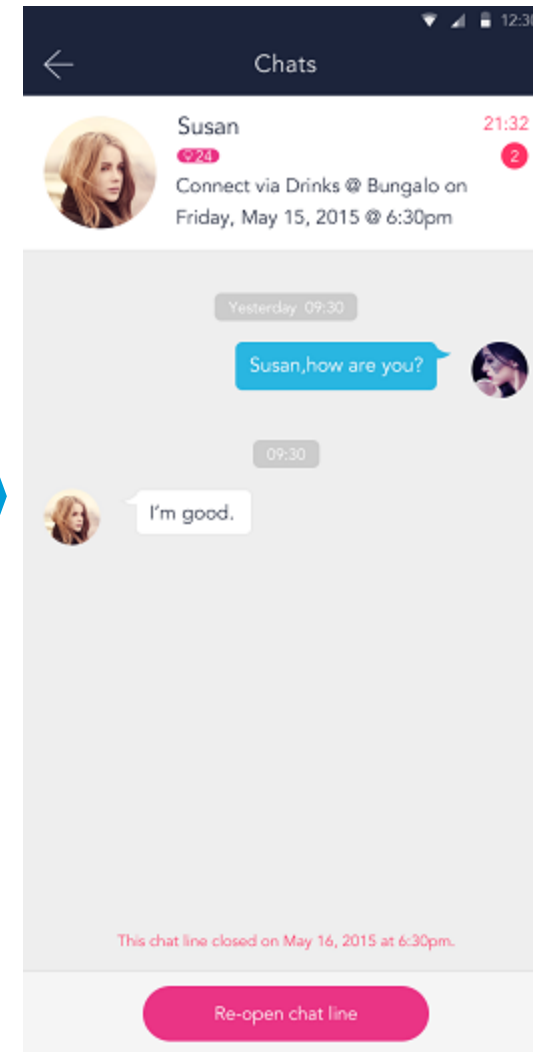


- Western
- Bar
- Hotel Restaurant
- Casual Drinks

Chat List



Chat Detail



View Applicants

Choose Applicant

Buy Date Tickets

Package	Discount	Price	Icon
+30 free date tickets for liking our Facebook page	-	Free	Facebook Like 5K
+30 free date tickets for liking our Facebook page	-	Free	Invite Friends
+10	-	HK\$38	-
+50	Save 33%	HK\$128	-
+100	Save 43%	HK\$218	🔥
+300	Save 56%	HK\$498	-
+1000	Save 77%	HK\$888	💎

1 Discount rates calculated based on price of 10 date ticket package.

DateTix Empowers Consumers to Easily Discover and Quickly Meet Like-Minded People at Nearby Establishments



Host and apply to dates based on personal preferences and budget



Find best matches using detailed profile and location-based filters



Review multiple match profiles and choose who to meet



Save hours of excessive online chatting and getting nowhere



Enjoy safe and comfortable dates held at verified local merchants

On-Demand Economy Creates Significant Value for Consumers

Dating



The Old Way

Post personals ad and hope matches reply

Transportation



Wave hand and hope driver notices

Jobs



Post jobs ad and hope candidates apply

**“On-Demand”
Economy**

Post date request and multiple matches apply in real-time

Post ride request and multiple drivers apply in real-time

Post job request and multiple candidates apply in real-time

DateTix Combines the Scalability of Online Dating Platforms With the Monetization Capability of Offline Matchmaking Agencies



Online Dating Platforms

Offline Matchmaking Agencies

Willingness to Pay of Consumers

✓ **High** (for in person and on-demand dates)

✗ **Low** (for online chatting)

✓ **High** (for in person dates)

Quality of Matches

✓ **High** (curated matches interested in specific date proposals)

✗ **Low** (random connections and messages)

✓ **High** (handpicked by human matchmakers)

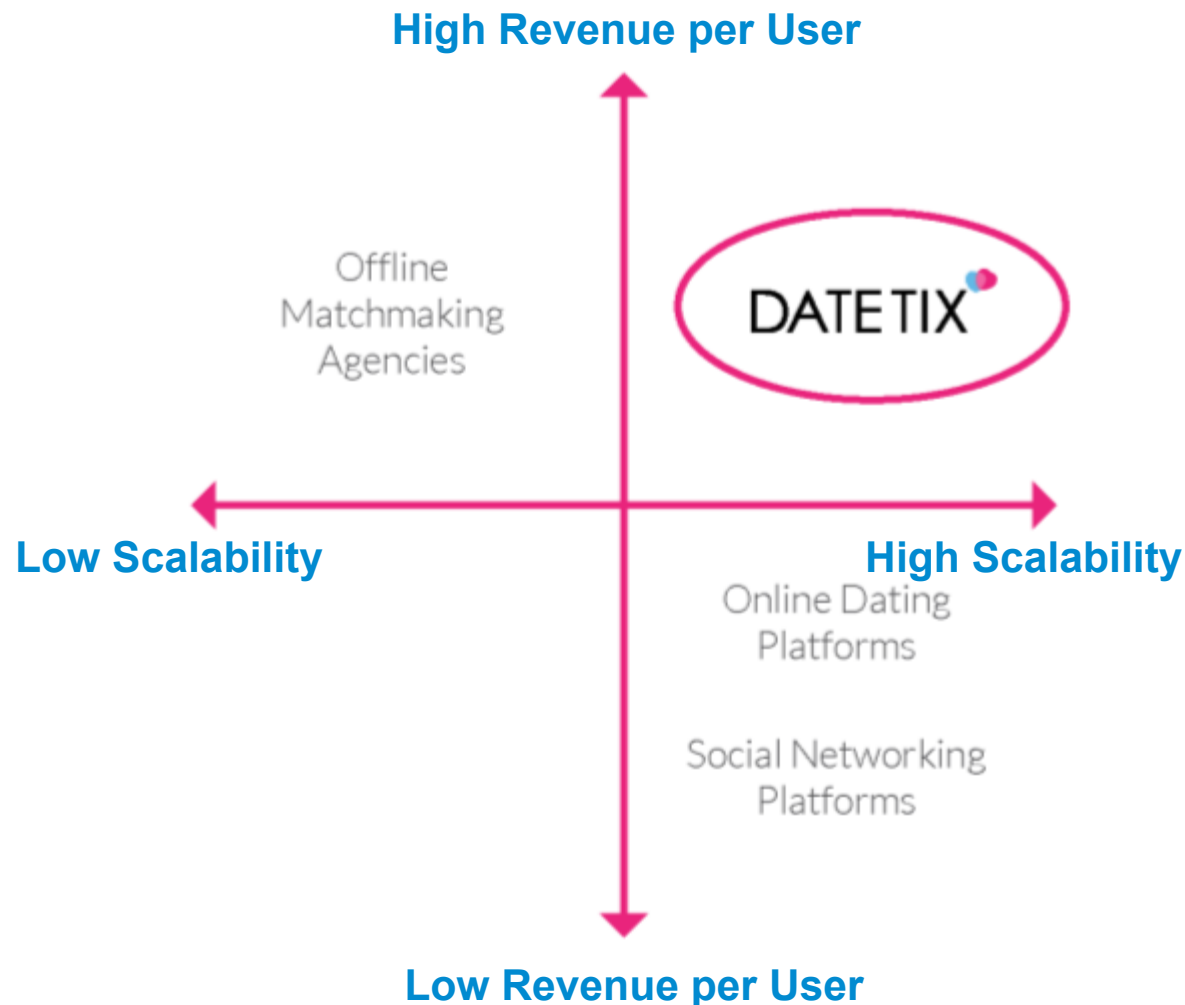
Scalability of Business Model

✓ **High** (globally scalable asset-light with high operating leverage)

✓ **High** (globally scalable asset-light with high operating leverage)

✗ **Low** (localized asset-heavy with low operating leverage)

DateTix Simultaneously Enjoys Scalable User Growth and High User Monetization Rates

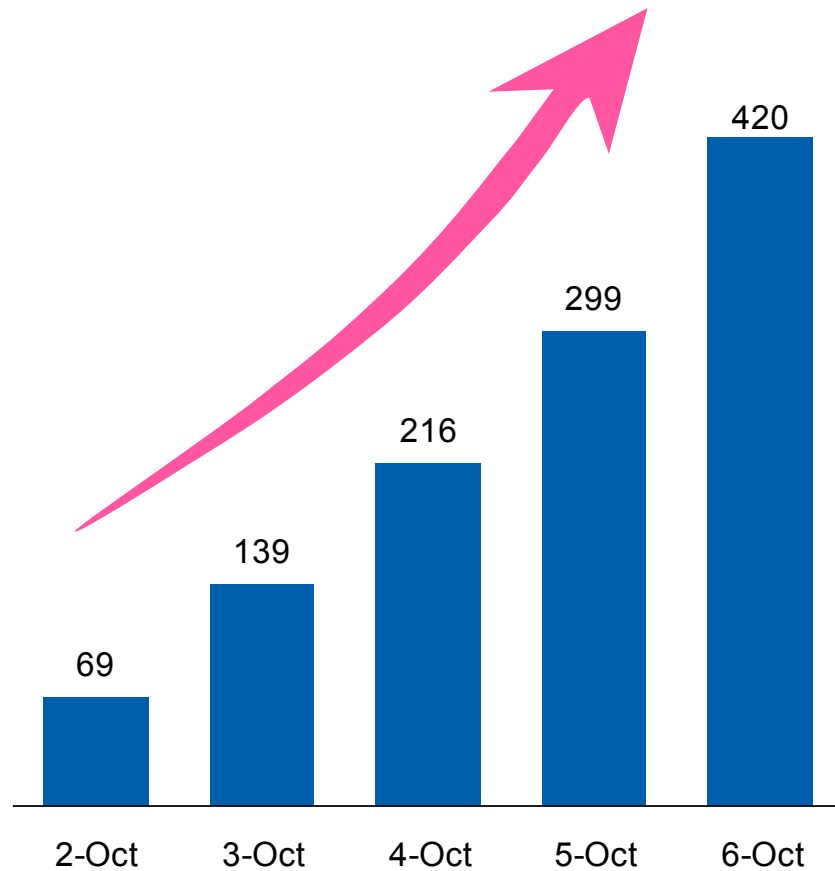


Our Key Differentiators

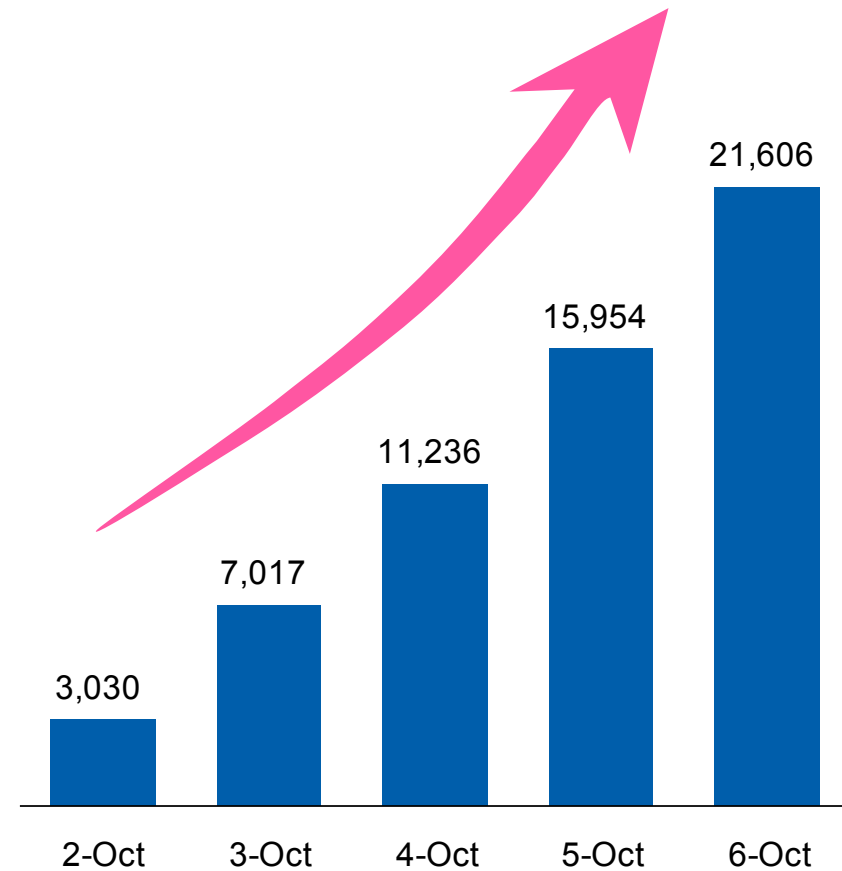
- 1 On-Demand Dates
- 2 Online-to-Offline
- 3 City-Based Expansion

Strong User Traction in First Week of Launch in Hong Kong

Total Dates Hosted

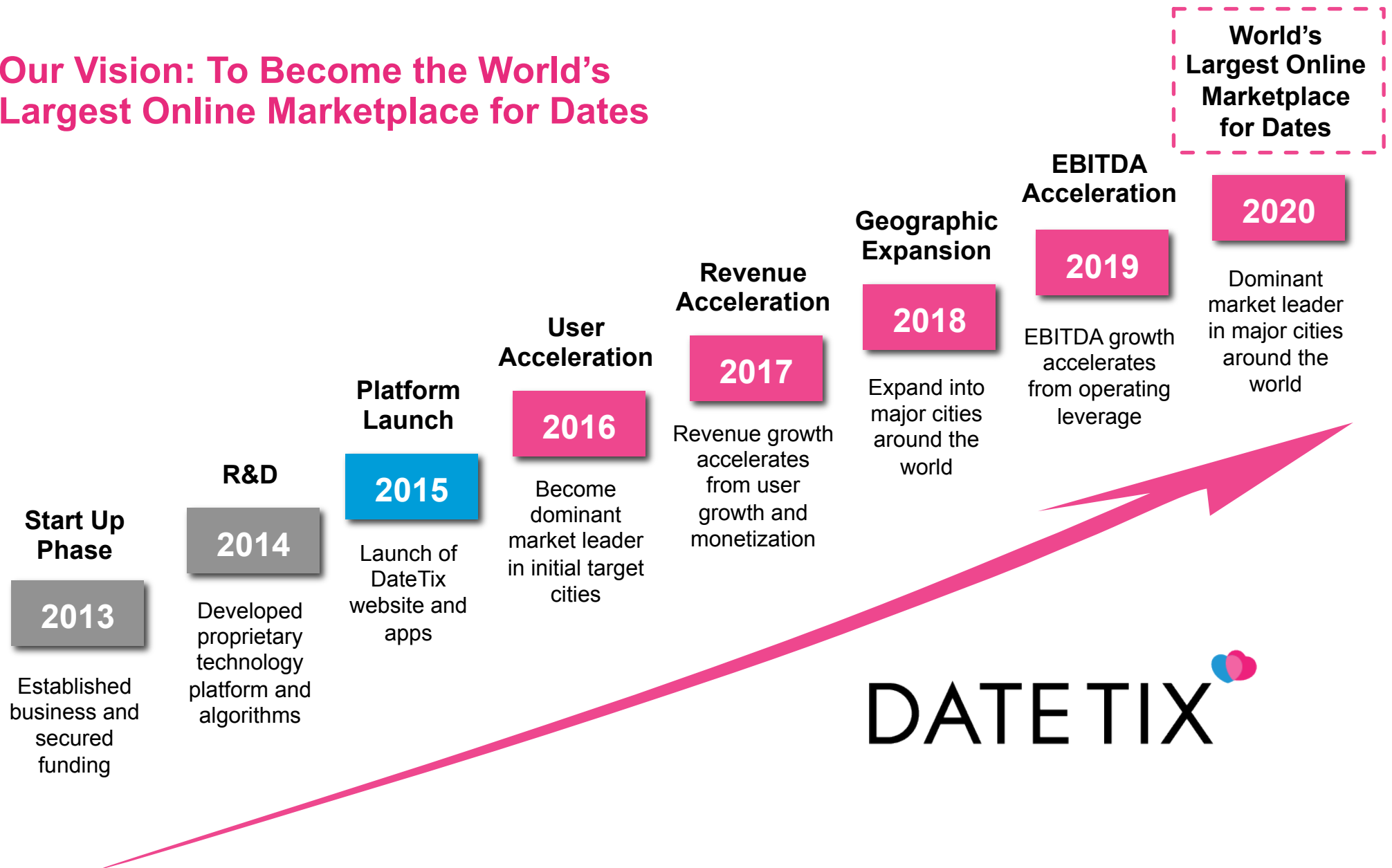


Total Page Views



Clear Demonstrated Success In Initial Test Market

Our Vision: To Become the World's Largest Online Marketplace for Dates



1 Large Global Market Opportunity

2 Scalable Platform and Asset-Light Business Model

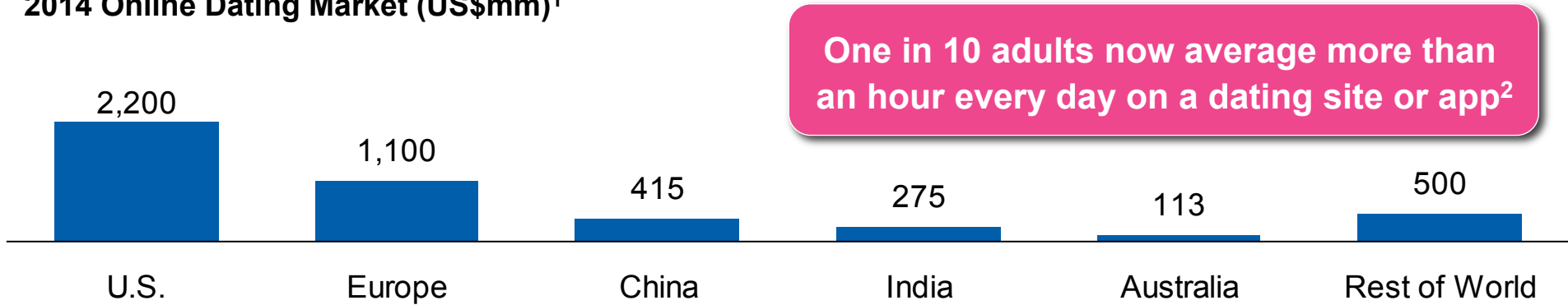
3 Barriers to Entry Created by Network Effects

4 Diverse Revenue Model from Engaged User Base

5 Experienced Management Team With Vision and Passion

Online Dating is a Massive ~US\$4bn Market Opportunity Globally

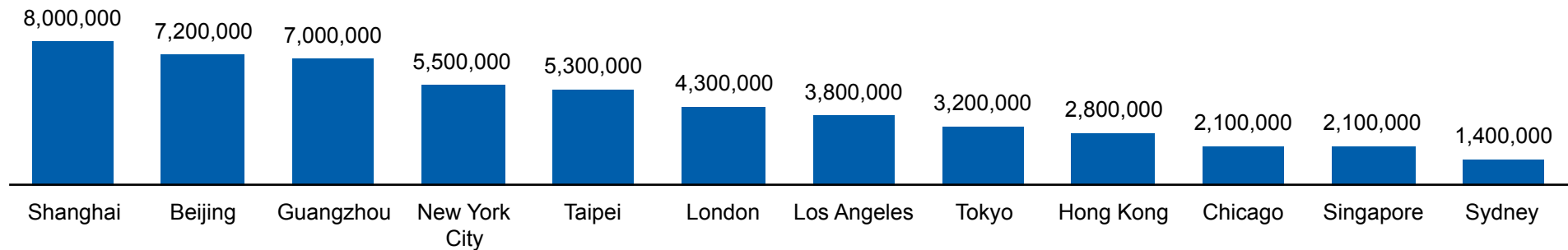
2014 Online Dating Market (US\$mm)¹



One in 10 adults now average more than an hour every day on a dating site or app²

Large Addressable Market of Singles in Major Cities Around the World

Number of Singles Aged 18-49³



Large and Growing Global Market for Online Dating Services

¹ U.S. market size from: <http://www.thefiscaltimes.com/Articles/2014/02/14/Valentines-Day-2014-How-Online-Dating-Became-2-Billion-Industry>; Europe market size extrapolated from: <http://www.slideshare.net/Hendirk/online-dating-market-europe-2012-uk>; India market size from: <http://www.slideshare.net/troikatalks/online-dating-and-matrimony-industry-profile>; Australia market size from: <http://www.ibisworld.com.au/industry/dating-services.html>

² <http://www.washingtonpost.com/news/business/wp/2015/04/06/online-datings-age-wars-inside-tinder-and-eharmonys-fight-for-our-love-lives/>

³ Ex-China data from Facebook; China data estimated using: 1) 34.1% singles as % of population (derived from single Internet users as % of total Internet users as stated at: [sec.gov/Archives/edgar/data/1511683/000104746911005003/a2204094z424b4.htm#dw41101_industry](http://www.sec.gov/Archives/edgar/data/1511683/000104746911005003/a2204094z424b4.htm#dw41101_industry))

Dating Apps Dominate Top Revenue Charts Across iOS and Android

Top Non-Gaming Apps by Revenue on iOS and Android in 2014¹

Dating App



Proven Willingness to Pay for Dating Apps in Major Markets Around the World

¹ App Annie Top App Trends of 2014

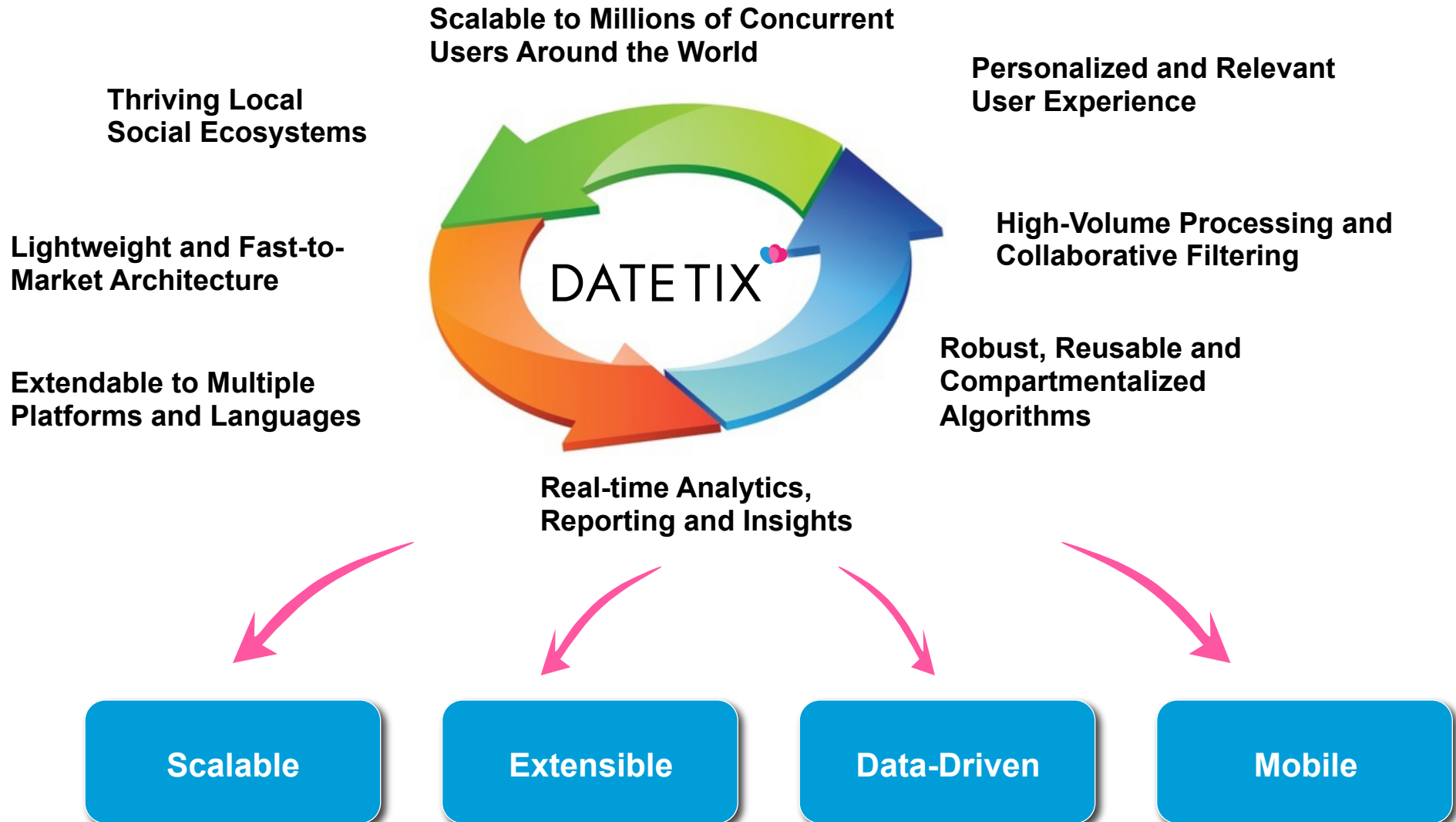
Dating is One of Four Major Multi-Billion Dollar Newspaper Classifieds Verticals Globally Being Disrupted by Online Marketplaces

Selected Publicly-Listed Online Marketplaces¹

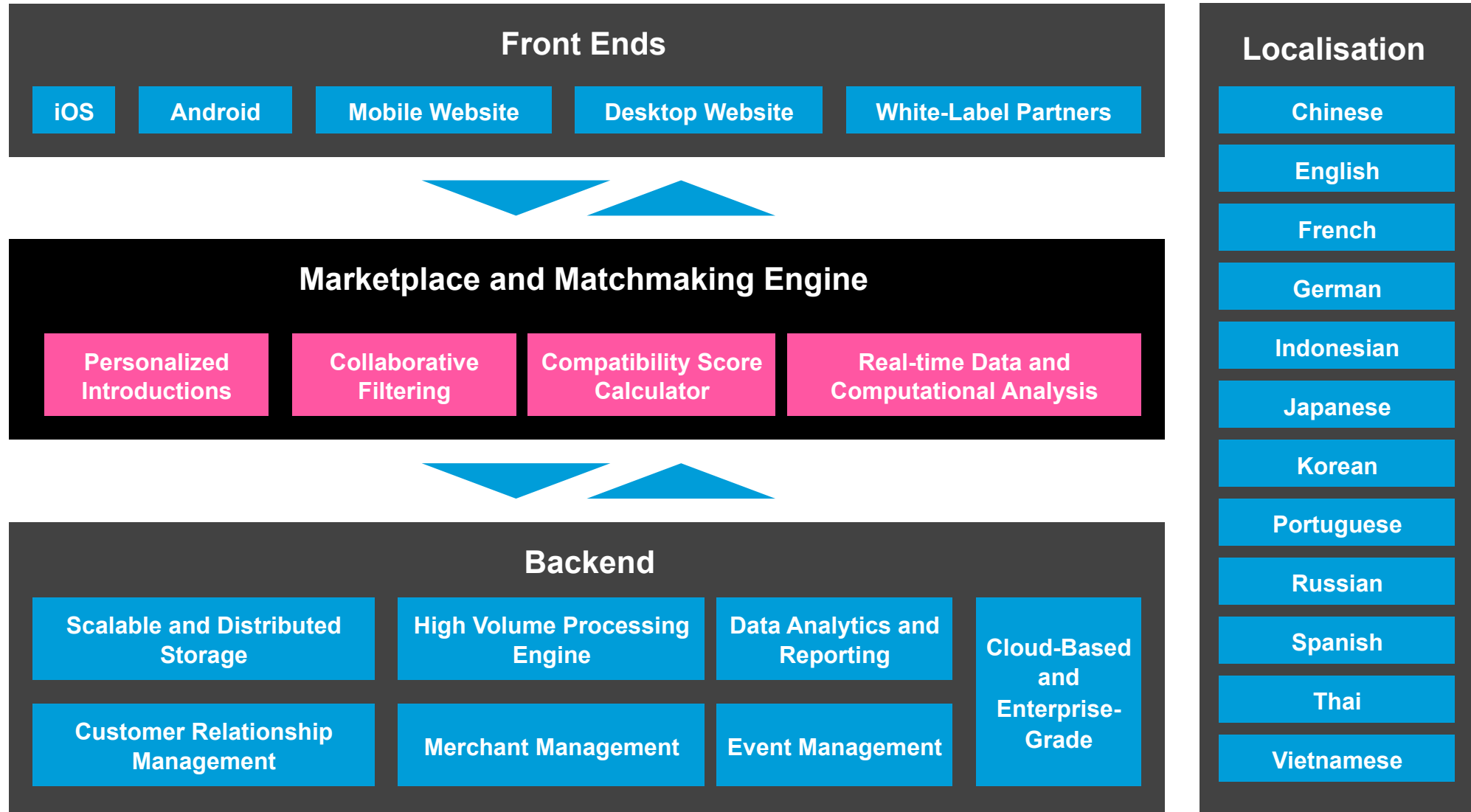
	Dating	Jobs	Real Estate	Autos
	 ERR AU (A\$0.008bn)	 LNKD US (A\$35.4bn)	 Z US (A\$7.6bn)	 ATHM US (A\$5.1bn)
	 IACI US (A\$8.2bn)	 SEK AU (A\$4.4bn)	 REA AU (A\$6.0bn)	 CAR AU (A\$2.4bn)
	 MOMO US (A\$3.4bn)	 JOBS US (A\$2.4bn)	 SFUN US (A\$3.9bn)	 ICQ AU (A\$0.2bn)
	 DATE US (A\$0.3bn)	 ZPIN US (A\$1.0bn)	 IPP AU (A\$0.6bn)	 LAA AU (A\$0.1bn)
Combined Market Cap ¹	A\$12bn+	A\$43bn+	A\$18bn+	A\$7bn+

¹ Market cap for ERR based on A\$0.40 share price and number of ordinary shares outstanding post acquisition of Datetix Limited; market caps for other companies based on closing prices on October 8, 2015

Scalable Technology Platform Enables Global Growth at Minimal Cost



DateTix Global Online Marketplace

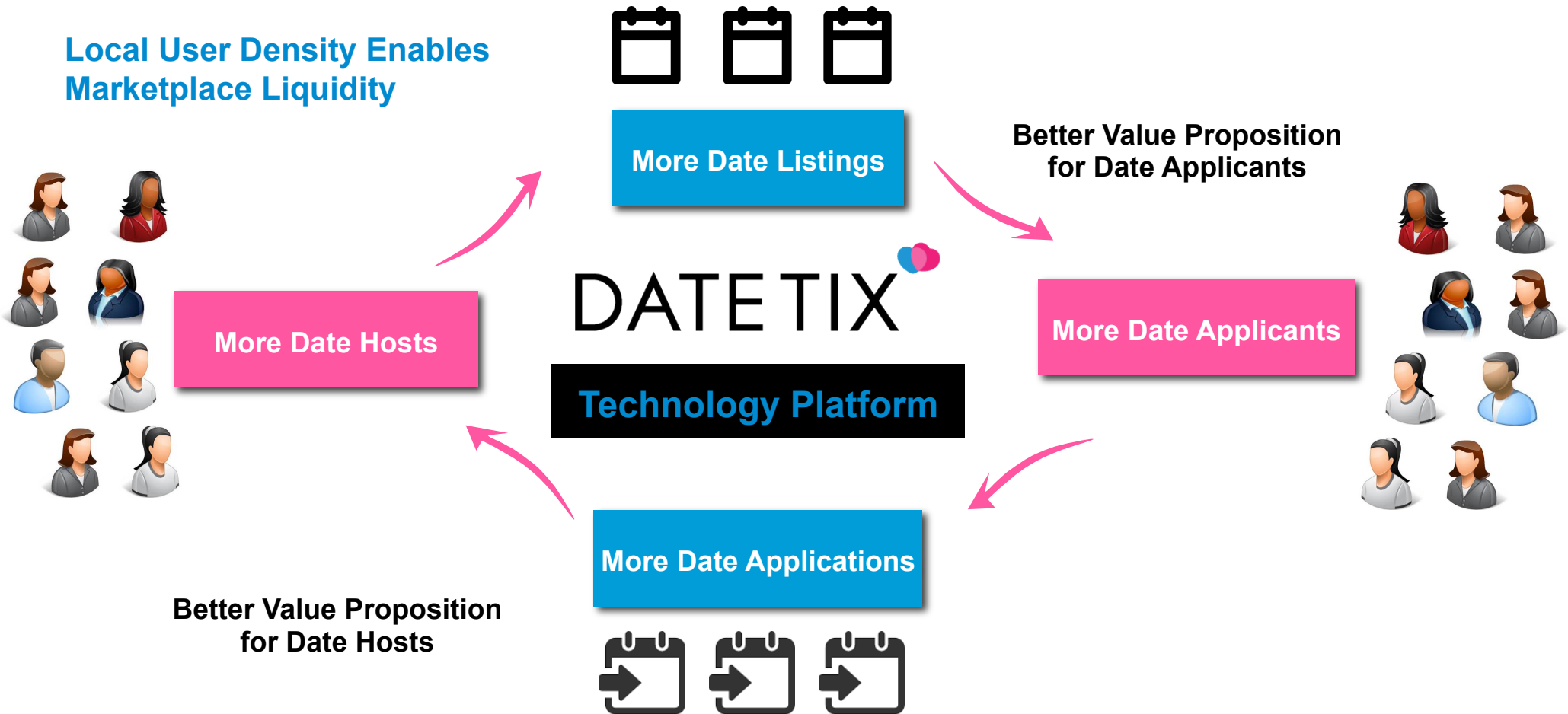


Asset-Light Business Model Enables Global Scalability

- ✓ Software-Driven Business Model with High Margins
- ✓ Global Revenue Base with Minimal Physical Presence
- ✓ Centralized R&D and Online Marketing
- ✓ No Inventory or Warehousing Costs
- ✓ Multilingual and Localization Engine Minimizes Additional R&D
- ✓ Minimal Capex Requirements as Business Expands
- ✓ Massive Operating Leverage at Scale

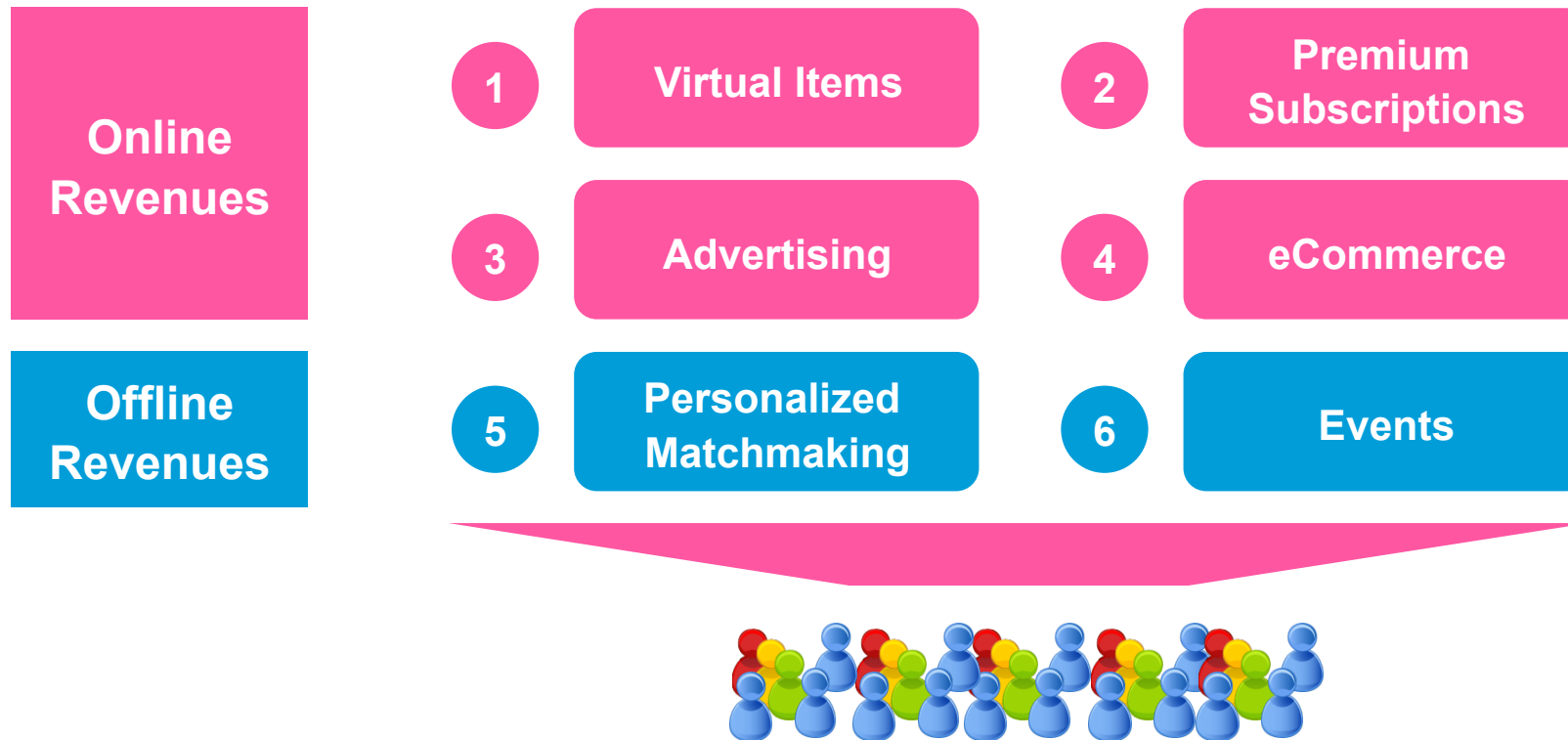
Rapidly Scale User Base and Revenues Globally at Minimal Variable Cost

Localized Network Effects Drive Long-Term Barriers to Entry



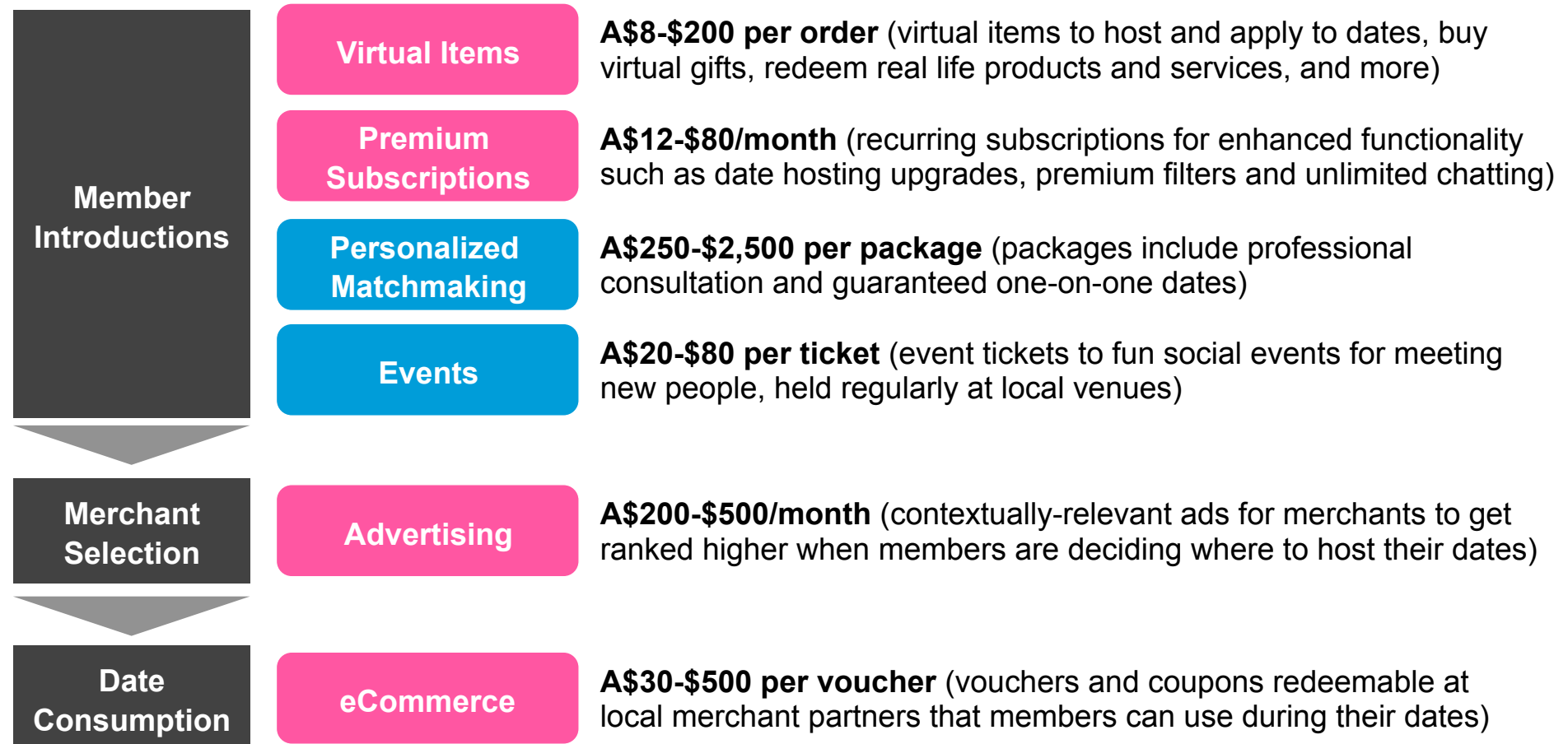
Deep Moats Created by Winner-Take-Most Local Market Dynamics

Potential for Diverse and Scalable Revenue Streams Built on Top of Large and Engaged User Base



Potential for Large and Engaged User Base via “Freemium” Model

Strategically Complementary Online and Offline Businesses¹ to Maximize User Lifetime Value Across the Dating and Relationship Cycle



DateTix Creates and Captures Significant Consumer Value

¹ Detailed revenue and pricing models above are Indicative only and subject to change



Michael Ye
Founder and CEO

- **Serial Internet entrepreneur** who built one of the Internet's first comparison shopping engines in 1999 and O2O dating service in 2004
- **MBA from the Wharton School**, Bachelor of Math in Computer Science from University of Waterloo



David Su
VP of Business Development

- **Corporate strategy guru** with focus on technology and international expansion
- **MBA from the Wharton School**, Bachelor of Business from University of Michigan (Ross School)



Na You
Head of China Expansion

- **China Internet expert** with extensive experience across corporate strategy, marketing and operations
- Bachelor of National Physics Base Class in Wuhan University



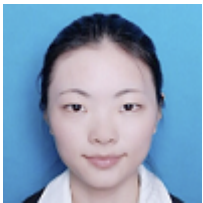
Derek Foo
VP of Product

- **Technology guru** with 7+ years of R&D experience in academia, defense, and broadcast sectors
- **PhD in Computer Science** from the Royal Melbourne Institute of Technology, **MBA from HKUST**



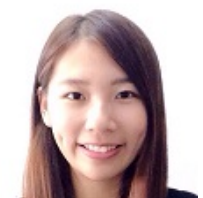
Jenny Wang
Marketing Manager

- **Expert mobile app marketer** who significantly grew **Kuaidi's** user base and consulted **Uber** on its growth strategy
- Masters in International Management from HKUST, Bachelors of Finance from Donghua University



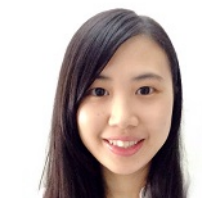
Tanya Liu
Community Manager, Hong Kong

- **Well connected influencer** across multiple social circles in Hong Kong and China
- MSc of System Engineering & Engineering Management from CUHK, BBA from Hunan University



Frieda Tsang
Personalized Matchmaking Manager, Hong Kong

- **Sales professional** with experience in converting one-on-one sales
- BBA from Hong Kong Baptist University



Tina Chow
Event Manager, Hong Kong

- **Social butterfly** with diverse connections across different universities in Hong Kong
- Experienced in event marketing and planning
- BBA from Hong Kong Baptist University

30+ Years of Combined Experience in Internet and Online Dating Industry

1 Achieve Dominant Market Share in Initial Cities

2 Replicate Proven Successful Model to Enter New Cities

3 Pursue Technology Licensing Partnerships

4 Increase User Monetization

5 Enhance Proprietary Technology Platform

We Want to Completely Dominate Every Local Market that We Enter

Go-To-Market Strategy

- ✓ Primary target segment **21 to 35 year old singles**
- ✓ Online + offline marketing to generate strong local brand awareness
- ✓ Social media and search engine marketing to achieve broad reach
- ✓ Campus reps and brand ambassadors at major universities and colleges
- ✓ Regular social events for young professionals in specific industries

Social Media







Search Engine Marketing and Optimization






Focus on growing user base in each target city to **strengthen localized network effects** and magnify first mover advantage and barriers to entry

Dominant Local Market Leadership Enables Defensible Margin Profile

Replicate Successful Marketing Strategy and Business Model to Rapidly Expand into Major Cities Globally



Asset-Light City-Based Expansion to Drive Global Growth Across Local Markets

Accelerate User and Revenue Growth By Licensing DateTix Technology Platform to Partners with Large Existing User Bases

Potential Partners

Newspaper Websites

Magazine Websites

Singles Events Companies

Matchmaking Agencies

Popular Local Blogs

Lifestyle Websites

User Acquisition

Marketing

Advertising



User Retention & Monetization

Technology

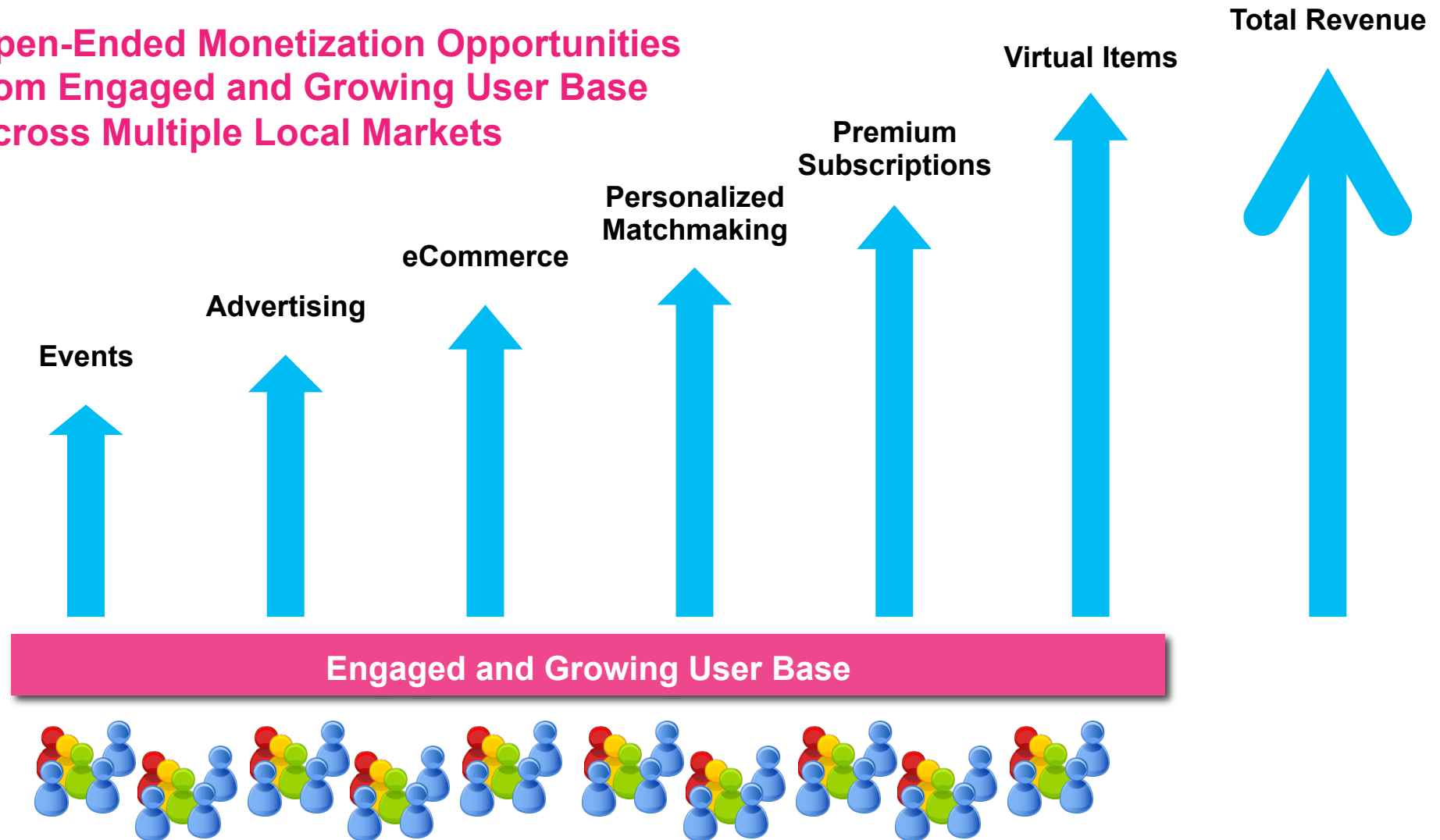
Operations

Support

DATE TIX

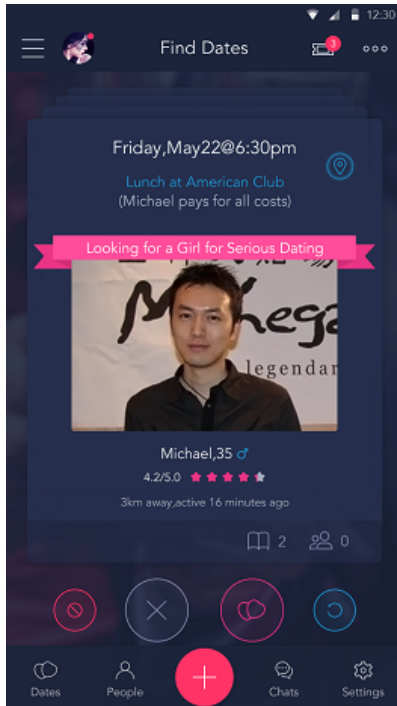
- ✓ Fully Hosted Cloud-Based and White Label Solutions
- ✓ Highly Customizable Look & Feel, Branding and Feature Set
- ✓ Plug & Play Cloud-Based Deployment and Activation
- ✓ Robust & Automated Customer and Order Management System
- ✓ Monthly Fee or Revenue Sharing Arrangements

**Open-Ended Monetization Opportunities
from Engaged and Growing User Base
Across Multiple Local Markets**



Increase Per-User Monetization Over Time via New Revenue Streams

Continuously Refine Technology Platform Based on User Feedback to Further Improve User Experience and Deepen User Engagement



- ✓ Real-Time Push Notifications of New Dates
- ✓ Virtual and Real World Gift Sending and Exchanges
- ✓ Proprietary Matchmaking and Compatibility Scoring System
- ✓ Advanced User Referral Programs with Incentives
- ✓ Customizable White-Label Websites and Apps



Continuous Innovation of Technology Platform to Drive Profitable User Growth

M&A Activity Has Picked Up in Recent Years in Online Dating Space

Target	Acquirer	Acquisition Date	Price Paid	Stake Acquired
		July 2015	US\$575mm	100%
		August, 2014	N/A	100%
		July 2014	N/A	100%
		September 2013	US\$40mm	6.7%
		September 2012	US\$10mm	100%
		February 2011	US\$50mm	100%
		September 2011	N/A	20%
		February 2010	N/A	100%
		July 2009	US\$80mm	100%
		February 2007	N/A	100%

DESCRIPTION	MINIMUM SUBSCRIPTION	MAXIMUM SUBSCRIPTION
Capital Raising and Re-Listing Costs	\$182,000	\$246,000
Acquisition Transaction Costs	\$167,000	\$167,000
Sales and Marketing	\$970,000	\$1,360,000
Research and Development	\$540,000	\$650,000
General and Administration Costs	\$525,000	\$525,000
Working Capital	\$616,000	\$1,052,000
Total ¹	\$3,000,000	\$4,000,000

¹ Includes company cash reserves of approximately \$1,000,000

KEY STATISTICS OF THE OFFER	MINIMUM SUBSCRIPTION	MAXIMUM SUBSCRIPTION
Issue Price per New Share	\$0.40	\$0.40
Number of New Shares Issued under the Offer	5,000,000	7,500,000
Cash Proceeds to be Received under the Offer	\$2,000,000	\$3,000,000
Number of Consideration Shares issued to DateTix vendors	12,500,000	12,500,000
Number of Existing Shares on Issue	9,004,546	9,004,546
Total Number of Shares on Issue at Listing on ASX	26,504,546	29,004,546
Market Capitalisation at Issue Price (\$0.40)	\$10,601,818	\$11,601,818
Ownership of Offer Investors Following Completion of the Offer and acquisition	18.87%	25.86%
Options and Performance Rights on Issue Following Completion of the Offer and acquisition	14,995,504	14,995,504

EVENT	DATE
Lodgement of Prospectus with ASIC and ASX	9 October 2015
Offer under Prospectus Opens	9 October 2015
Suspension of trading (close of trading) in the Company's Securities	9 October 2015
Extraordinary General Meeting	12 October 2015
Offer under Prospectus Closes	30 October 2015
Allotment of Securities under the Notice of Meeting and Prospectus	30 October 2015
Expected Date for Completion of Acquisition	30 October 2015
Expected Date for Despatch of Holding Statements	30 October 2015
Expected Date for Re-quotation of the Company's Shares on ASX	9 November 2015
Option Exercise Deadline and Sunset Date for Conditions	17 November 2015

The above dates, other than the date for the lodgement of the Prospectus with ASIC and ASX, and the date of the Extraordinary General Meeting, are indicative only and each or any of them may be varied without notice.

NB: The Offers for all the Securities under this Prospectus is subject to Shareholder approval at the Extraordinary General Meeting to be held on 12 October 2015.

DateTix Has the Potential for Significant Growth

- ✓ **Global market opportunity:** US\$4 billion per year addressable market with growth driven by Asia
- ✓ **Consumer value creation:** On-demand dating creates more consumer value than pure online interaction and chatting
- ✓ **Highly scalable and asset-light:** Proprietary technology platform enables global scalability with minimal capex and working capital
- ✓ **Software-driven business model:** Allows for high margins and operating leverage
- ✓ **Multiple revenue streams:** Strategically complementary online and offline revenue streams
- ✓ **Experienced and visionary team:** Significant experience in Internet and online dating industry
- ✓ **Attractive Valuation:** Opportunity to invest in potentially the leading global online marketplace for dates at only ~A\$6.6 million enterprise value

“Join us in building the
world’s largest online
marketplace for dates”

Thank You