

# Energy Developments Limited (ASX: ENE)

Monday 12 October 2015

For Immediate Release



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## ASX Release

### Lodgement of court orders with ASIC

Energy Developments Limited (“**EDL**” or the “**Company**”) is pleased to announce that it has lodged with the Australian Securities and Investments Commission (“**ASIC**”) the orders of the Supreme Court of New South Wales (“**Court**”) approving the scheme of arrangement (“**Scheme**”) between the Company and its shareholders under which the DUET Group (ASX:DUE) will acquire all of the Company’s issued shares for A\$8.00 cash per share, and ASIC has confirmed that the Scheme is now effective.

It is expected that trading in the Company’s shares on ASX will be suspended from close of trading today.

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For additional information please contact:

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## About EDL

Energy Developments Limited ABN 84 053 410 263 is an international provider of safe, clean, low greenhouse gas (GHG) emissions energy and remote energy solutions.

EDL currently owns and operates a diversified international portfolio of power stations in Australia, the United States, the United Kingdom and Greece from a range of fuel sources including landfill gas, waste coal mine gas, natural gas and liquefied natural gas.

In the year ended 30 June 2015:

- EDL’s worldwide operations produced approximately 4 million MWh of energy, enough to power over 650,000 homes; and
- EDL’s landfill gas power stations around the world, and waste coal mine power stations in Australia abated and avoided approximately 13 million tonnes of carbon dioxide equivalent of GHG emissions, equivalent to removing 3.8 million cars from the road

Note: in this release, all amounts are Australian dollars unless otherwise specified, and all numbers are approximate unless otherwise specified.

### Energy Developments Scheme of Arrangement

As announced to the ASX on 20 July 2015, EDL has entered into a Scheme Implementation Deed with companies forming part of the DUET Group under which it is proposed that a DUET Group company will acquire all of EDL’s shares on issue by way of a Scheme of Arrangement. Full details of the conditions precedent to the Scheme and other agreed terms are set out in the Scheme Implementation Deed, a copy of which is attached to EDL’s announcement to the ASX on 20 July 2015. Subject to the conditions precedent to the Scheme being satisfied, the Scheme is expected to be implemented in late October 2015.

### Shareholder Information Line

EDL shareholders with questions about the DUET proposal or their shareholdings are encouraged to call the EDL Shareholder Information Line: 1300 657 159 (within Australia) or +61 1300 657 159 (outside Australia).