



MARKET RELEASE

12 October 2015

Energy Developments Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Energy Developments Limited (the “Company”) will be suspended from quotation at the close of trading today, Monday 12 October 2015 in accordance with Listing Rule 17.2, following lodgement of orders by the Supreme Court of New South Wales with the Australian Securities and Investments Commission approving the scheme of arrangement by which DUET Group will acquire all of the issued shares in the Company.

Security Code: ENE

Shannon Hong

Senior Adviser, Listings Compliance

12 October 2015

By email Shannon.Hong@asx.com.au

Ms Shannon Hong
Senior Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

PRIVATE AND CONFIDENTIAL – NOT FOR RELEASE TO MARKET

Dear Shannon

Energy Developments Limited – request for suspension from trading pursuant to Listing Rule 17.2

Energy Developments Limited (**EDL**) requests that trading in EDL's shares on the Australian Securities Exchange (ASX) be suspended from the close of trading today (ie Monday 12 October 2015).

For the purposes of ASX Listing Rule 17.2, EDL provides the following information:

- the suspension is requested in order to facilitate the implementation of the scheme of arrangement in relation to the acquisition, by DUET EDL Pty Ltd (which is wholly-owned by the DUET Group (ASX:DUE)), of all of the shares in EDL, which became effective earlier today (Scheme);
- it is expected that EDL's ordinary shares will be suspended from quotation until such time as EDL ceases to be listed on the ASX, expected to occur at close of trading on 23 October 2015, the day following implementation of the Scheme; and
- EDL is not aware of any reason why the suspension should not be granted.

In due course, EDL will apply for termination of quotation of its shares on the ASX and its removal from the official list of the ASX.

Yours sincerely



Glen Marshall
General Counsel/Company Secretary, Energy Developments
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