

Notice reference number: **1178.15.10**

Notice date: 12/10/2015

[What's this about?](#)

Effective date: 13/10/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

CBL Corporation Limited – Admission and Commencement of Official Quotation

## Description

CBL Corporation Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Tuesday, 13 October 2015.

Official quotation of the Company's securities is expected to commence at 12:00pm Australian Eastern Daylight Time (AEDT) on Tuesday, 13 October 2015 on a deferred settlement basis. The Company raised approximately NZ\$125,321,337 by the offer of 80,852,476 ordinary shares at NZ\$1.55 per share under a product disclosure statement dated 7 September 2015.

Quoted Securities: 219,677,168 fully paid ordinary shares

ASX Code: CBL

Time: 12.00pm AEDT

Date: 13 October 2015

ASX Trade Abbreviation: CBL CORP

ISIN: NZCBLE0001S6

Home Branch: SYDNEY

Industry Classification: TBC

Registered Office: Level 8, 51 Shortland Street  
Auckland Central  
Auckland 1010, New Zealand  
Phone: +64 9 303 4770  
Email: [issuer@cblinsurance.com](mailto:issuer@cblinsurance.com)  
Website: [www.cblcorporation.co.nz](http://www.cblcorporation.co.nz)

Company Secretary: Carden Mulholland

Share Registry (Australia): Computershare Investor Services Pty Limited  
Yarra Falls, 452 Johnston Street, Abbotsford  
VIC, Australia 3067  
Phone: 1300 787 272

Share Registry (New Zealand): Computershare Investor Services Limited  
Level 2, 159 Hurstmere Road

Takapuna  
Auckland 0622  
Email: [enquiry@computershare.co.nz](mailto:enquiry@computershare.co.nz)

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored subregister

Place of Incorporation: New Zealand

Dividend Policy: See page 36 of the Company's product disclosure statement dated 7 September 2015

Activities: International credit surety and financial risk insurer

ASX Restricted Securities: Nil

Securities not quoted: Nil

Voluntary Escrow: 135,709,492 securities will be subject to voluntary escrow until the first day after the date on which the Company releases to NZX its preliminary announcement of the Company's financial results in respect of the financial year ended 31 December 2016.

#### INDICATIVE KEY DATES

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Tuesday, 13 October 2015	Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEDT (ASX Code: CBL)
Monday, 19 October 2015	Holding statements sent to successful applicants Last day for deferred settlement trading
Tuesday, 20 October 2015	First day of trading on a normal (T+3) basis (ASX code: CBL)
Friday, 23 October 2015	Settlement of trades conducted on a deferred settlement basis. First settlement of trades conducted on a T+3 basis

#### What do I need to do and by when?

For further details, please refer to the Company's product disclosure statement dated 7 September 2015.

#### Need more information?

For further details, please refer to the Company's product disclosure statement dated 7 September 2015

Issued by  
Belinda Mai

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Disclaimer