



MARKET RELEASE

13 October 2015

CBL Corporation Limited

PRE-QUOTATION DISCLOSURE

CBL Corporation Limited (the “Company”) is admitted to the Official List of ASX Limited today, Tuesday, 13 October 2015.

Official quotation of the Company’s securities will commence at 12.00 PM AEDT on a deferred settlement basis today, Tuesday, 13 October 2015.

The following information is released as pre-quotation disclosure.

1. Pre-quotation disclosure notice with various confirmations
2. Distribution schedule
3. Top 20 shareholders list
4. Appendix 1A
5. Information Form and Checklist
6. Information Form and Checklist Annexure III (Foreign Entities)
7. The Company’s Product Disclosure Statement (“PDS”) and information for Australian investors
8. Constitution
9. A statement from the directors, in accordance with listing rule 1.2.5A
10. Audited accounts for CBL Insurance Limited for the full years ended 31 December 2012, 31 December 2013, and 31 December 2014
11. Reviewed accounts for CBL Corporation Group Limited for the half year ended 30 June 2015



12. Audited accounts for Assetinsure Holdings Pty Limited for the full years ended 31 December 2012, 31 December 2013, and 31 December 2014
13. A pro-forma statement of financial position based on actual funds raised under the PDS
14. Corporate Governance Statement
15. Securities trading policy

Security Code: CBL

Belinda Mai

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