

Sovereign Gold Company Limited ACN 145 184 667

Level 2, 131 Macquarie Street Sydney NSW 2000 Tel: +61 2 9251 7177 Fax: +61 2 9251 7500

Contact

Simon Bird MD

email: corporate@sovereigngold.com.au

Latest News

www.sovereigngold.com.au

Directors / Officers

John Dawkins AO

Non-Executive Chairman

Simon Bird Managing Director

Michael Leu Executive Director

Charles Thomas
Non-Executive Director

Rocco Tassone Non-Executive Director

ASX Symbol: SOC

Mount Adrah Mineral Resource estimate:

770,000 oz of gold, at various cut-off grades: Indicated: 440,000 oz from 12.1 Mt at 1.1 g/t gold and Inferred: 330,000 oz from 8.4 Mt at 1.1 g/t gold*

* The information regarding the Mineral Resource is extracted from the report entitled "Hobbs Pipe Mineral Resource Update Additional Information" created 27th December 2013 and is available to view on sovereigngold.com.au/investors.htm. Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all assumptions and material technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Sovereign scientist delivers research paper to AIG

Sovereign Gold Company Ltd. (Sovereign Gold or the Company) (ASX Code: SOC) is developing new and modified techniques to generate significant advances in new knowledge on the understanding, recognition and definition of diagnostic characteristics of Intrusion-Related Gold Systems (IRGS) in Eastern Australia.

Michael Leu recently presented the research findings of Sovereign Gold's scientists at a Conference of the *Australian Institute of Geoscientists* (AIG) held at Queanbeyan in September 2015.

The research has now been published by the AIG:

Leu, M. R. 2015. Defining Specific Suites of Diagnostic Characteristics of Some Reduced Intrusion-Related Gold Systems in Eastern Australia. Australian Institute of Geoscientists, Bulletin 62: 163-186.

The Research Paper and Presentation are available at http://www.sovereigngold.com.au/presentations.htm.

Simon Bird, Sovereign's CEO said, "We are fortunate to have a leading proponent of IRGS heading our team. I am certain the new knowledge discovered by Michael Leu and the research team will benefit the State, as well as providing a template for Sovereign to identify similar systems within the granite belts of Eastern Australia."

References to Exploration Results included in the Research Paper and the Presentation have been previously reported to the ASX.

For further information please contact:

Simon Bird, Managing Director or Henry Kinstlinger, Investor Relations

Sovereign Gold Company Limited, Telephone: +61 2 9251 7177