

13 October 2015

The Manager ASX Market Announcements Australian Securities Exchange Limited Sydney NSW 2000

WEEKLY PRE-TAX NET TANGIBLE ASSETS ('NTA') RELEASE

By e-Lodgement

Platinum Capital Limited ("PMC") intends to release to the ASX, a statement of its pre-tax Net Tangible Asset Backing per share ("NTA") as at the close of business on the last business day of each week, within three business days of the end of each week. The release of a weekly NTA will occur for all weeks other than the week that has the month-end date. A monthly NTA will continue to be released as normal in accordance with the ASX Listing Rules.

The decision to release a weekly NTA, in addition to a monthly NTA, has been made by the PMC Board to provide greater transparency with respect to reporting to investors of the underlying NTA and to ensure consistency of reporting with Platinum's other Listed Investment Company, Platinum Asia Investments Limited (ASX code: PAI).

PMC advises that its estimated weekly pre-tax NTA per share as at Friday, 9 October 2015 was \$1.62.

This figure is unaudited and is indicative only.

J Vynokur Company Secretary