



13 October 2015

Market Announcements Platform
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RESOLUTION OF DISPUTE WITH HEALTHZONE

Vitaco Holdings Limited (ASX:VIT) (**Company**) is pleased to advise that it has reached a settlement with HZ Limited (ACN 118 715 772) and HZ Sol Pty Limited (ACN 002 202 913) (together, **Healthzone**) with respect to claims made against two entities in the Vitaco group by the liquidators of Healthzone.

The settlement, which was formalised today, has no impact on the Company's financial position or performance and is in full and final settlement and satisfaction of all claims which the liquidators and Healthzone had against the Vitaco group now or in the future.

“We are delighted with this settlement,” stated Mr Ryan d’Almeida, CEO of Vitaco. “With this matter resolved, we can continue to focus on developing, manufacturing and marketing nutrition products under our market leading brands across Vitamins & Supplements, Sports Nutrition and Health Food.”

Yours faithfully

Phil Wiltshire
Chief Financial Officer and Company Secretary
Vitaco Holdings Limited

Vitaco Holdings Limited ACN 606 826 493
Level 1, 82 Waterloo Road, North Ryde, Sydney, NSW 2113
PO Box 399 North Ryde BC NSW 1670