

ASX Release
14 October 2015

STARGROUP – PROPOSED CASH PLUS ACQUISITION AND CAPITAL RAISING – UPDATED TIMETABLE

Further to the Company's announcements of 01 October 2015, the Company wishes to inform the market of its updated timetable for the proposed acquisition of Cash Plus Australia Pty Limited's 109 automatic teller machine network and capital raising. The updated timetable is set out below.

UPDATED TIMETABLE

The expected timetable for the proposed acquisition and capital raising is as follows:

Event	Proposed Date
Entry into Sale Agreement	01 October 2015
Announcement of transaction and rights offer	01 October 2015
Lodgment with ASX of Appendix 3B and s708AA Corporations Act 2001 notice, pre-opening	22 October 2015
Letter sent to shareholders detailing the rights offer	23 October 2015
Rights offer ex date	26 October 2015
Rights offer record date	28 October 2015
Rights Issue Offer Document (including entitlement and acceptance forms) despatched to eligible shareholders and despatch announced to ASX	30 October 2015
Rights offer opening date	30 October 2015
Notice of AGM (including proxy form) and Explanatory Statement despatched to shareholders	30 October 2015
Rights offer closing date (5.00 pm (AEST))	23 November 2015
Deferred settlement trading	24 November 2015
Rights offer shortfall date	26 November 2015

AGM proxies close	28 November 2015
AGM held and ASX confirmation of passage of resolutions	30 November 2015
Issue date, completion of acquisition and new director appointment	30 November 2015
Normal trading re-commences	30 November 2015
Holding statements despatched to shareholders	01 December 2015

The above timetable may be subject to further change, including in accordance with the requirements of the *Corporations Act 2001* and the ASX Listing Rules.

FURTHER INFORMATION

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