



Notification of dividend / distribution

Update Summary

Entity name

SONIC HEALTHCARE LIMITED

Security on which the Distribution will be paid

SHL - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday October 14, 2015

Reason for the Update

Update DRP price at Question 4A.6

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SONIC HEALTHCARE LIMITED

1.2 Registered Number Type

ABN

Registration Number

24004196909

1.3 ASX issuer code

SHL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update DRP price at Question 4A.6

1.4b Date of previous announcement(s) to this update

Tuesday August 18, 2015

1.5 Date of this announcement

Wednesday October 14, 2015

1.6 ASX +Security Code

SHL



ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday June 30, 2015

2A.4 +Record Date

Friday September 11, 2015

2A.5 Ex Date

Wednesday September 9, 2015

2A.6 Payment Date

Thursday October 22, 2015

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.41000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.41000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

55.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.22550000

3A.5 Percentage amount of dividend which is unfranked

45.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.18450000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday September 14, 2015 17:00:00

4A.3 DRP discount rate

1.5000 %

4A.4 Period of calculation of reinvestment price

Start Date

Wednesday September 16, 2015

End Date

Tuesday October 13, 2015



4A.5 DRP price calculation methodology

The pricing methodology is the average VWAP over the pricing period, as determined in accordance with the DRP rules. A discount of 1.5 per cent will apply to the price of shares issued under the DRP.

4A.6 DRP Price (including any discount):

AUD 18.31000

4A.7 DRP +securities +issue date

Thursday October 22, 2015

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

Subject to any further determination by the Board, the DRP is available to all Sonic shareholders with a registered address in Australia, New Zealand or the UK, but not to shareholders with a registered address in any other country (other than to certain eligible shareholders in the United States, as determined by the Board in its discretion).

4A.12 Link to a copy of the DRP plan rules

<http://www.sonichealthcare.com/investor-information/dividends.aspx>

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Sonic Healthcare Limited ("Sonic") has entered into a DRP Shortfall Placement Agreement with CBA Equities Limited ("CBA Equities") that will involve CBA Equities subscribing for shares with a value of up to 100 per cent of any shortfall in DRP participation by Sonic shareholders. The subscription price to be paid by CBA Equities may not equate to the DRP subscription price.

5.2 Additional information for inclusion in the Announcement Summary