

Real Energy Corporation Limited Level 3, 32 Walker Street North Sydney NSW 2060 Telephone 02 9955 4008

RESEARCH REPORT REAL ENERGY

Sydney, 14 October 2015: Cooper Basin focused oil & gas development company Real Energy Corporation Limited (ASX:RLE) ("Real Energy") is pleased to announce that Wise Owl has released a research on the Company. A copy of the research report is available on the news page of our website: http://www.realenergy.com.au/news-reports/news.html

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About Real Energy Corporation

Real Energy is an oil and gas exploration and development company with a focus on the Cooper Basin, Australia's most prolific onshore producing petroleum basin. Real Energy has 100% ownership in 4 large permits in Queensland – ATP 917P, ATP 927P, ATP 1161PA & PLR2014-1-4. These permits cover 9,523 km2 (2,353,185 acres).

Real Energy is focusing initially on the Toolachee and Patchawarra formations. These formations are well-known throughout the basin for holding and producing gas. Seismic interpretation in conjunction with existing petroleum well data has determined that the Toolachee and Patchawarra formations are significant across much of our acreage.