

Notice reference number: **1208.15.10**

Notice date: 15/10/2015

What's this about?

Effective date: 15/10/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Dongfang Modern Agriculture Holding Group Limited – Admission and Commencement of Official Quotation

## Description

Dongfang Modern Agriculture Holding Group Limited (Company) was admitted to the official list of ASX Limited (ASX) today, Thursday, 15 October 2015.

Official quotation of the Company's securities is expected to commence at 11:00am AEDT on Monday, 19 October 2015.

The Company raised approximately \$39 million pursuant to the offer under its replacement prospectus dated 30 June 2015 (Replacement Prospectus), supplementary prospectus dated 8 July 2015 and second supplementary prospectus dated 25 August 2015 by the issue of 39,271,600 ordinary fully paid shares at an issue price of \$1.00 each.

Quoted Securities:	390,271,600 ordinary fully paid shares
ASX Codes:	DFM
Time:	11:00am AEDT
Date:	Monday, 19 October 2015
ASX Trade Abbreviation:	DONGFANG
ISIN:	AU000000DFM1
Home Branch:	Sydney
Industry Classification:	3020 Food, Beverage & Tobacco
Registered Office:	Unit 410, 282 Victoria Avenue Chatswood NSW 2067  Phone: (02) 8964 8531 Website: <a href="http://www.dongfangmodernagriculture.com.au">http://www.dongfangmodernagriculture.com.au</a>
Company Secretary:	Gregory Barry Starr
Share Registry:	Boardroom Pty Limited 7/207 Kent Street Sydney NSW 2000

Phone: 1300 737 760  
Fax: 1300 653 459  
Email: [enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au)

Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	See page 72 of the Replacement Prospectus
Activities:	Holding company for subsidiary operating company which carries on business of cultivation and sales of navel oranges, pomelos, tangerines and camellia located in Ganzhou Province in China.
ASX Restricted Securities:	None
Securities not quoted:	None

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### What do I need to do and by when?

#### Instructions

Please refer to the Company's Replacement Prospectus dated 30 June 2015, supplementary prospectus dated 8 July 2015 and second supplementary prospectus dated 25 August 2015 for further information.

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### Need more information?

Please refer to the Company's Replacement Prospectus dated 30 June 2015, supplementary prospectus dated 8 July 2015 and second supplementary prospectus dated 25 August 2015 for further information.

#### Issued by

Shannon Hong

#### Contact Details

(02) 9227 0000

Disclaimer