



MARKET RELEASE

15 October 2015

Dongfang Modern Agriculture Holding Group Limited

ADMISSION TO OFFICIAL LIST

Dongfang Modern Agriculture Holding Group Limited was admitted to the Official List of ASX Limited today, Thursday 15 October 2015.

Official quotation of the following securities will commence at 11.00am AEDT on Monday, 19 October 2015.

390,271,600 ordinary shares fully paid issued at \$1 per share

Security Code: DFM

Shannon Hong

Senior Adviser, Listings Compliance