

15 October 2015

Company Announcement Office
Australian Stock Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Results of 15 October 2015 Extraordinary General Meeting and Proxy Reports

In accordance with Listing Rule 3.13.2, Axiom Mining Limited announces that each of the resolutions put to the Extraordinary General Meeting of the Company held on 15 October 2015 was unanimously passed by the requisite majority.

Each resolution was decided on a show of hands.

The resolutions related to the following matters:

1. Amendments to the Company's Articles to insert Takeover Provisions
2. Renewal of Proportional Takeover Approval provisions
3. Appointment of new Hong Kong auditors
4. Ratification of issue of 4,298,331 shares to professional and/or sophisticated investors on 28 May 2015
5. Ratification of issue of 2,460,078 shares to professional and/or sophisticated investors on 1 June 2015
6. Ratification of issue of 900,000 shares to professional and/or sophisticated investors on 2 June 2015
7. Ratification of issue of 2,429,056 shares to professional and/or sophisticated investors on 16 June 2015
8. Ratification of issue of five convertible notes to professional and/or sophisticated investors on 2 June 2015 and approval of issue of shares on conversion of convertible notes
9. Ratification of issue of 2,000,000 options to professional and/or sophisticated investors on 2 June 2015 and approval of issue of shares on exercise of options
10. Ratification of issue of 333,333 shares to a professional and/or sophisticated investor on 16 June 2015 on conversion of convertible notes
11. Ratification of issue of 66,666 options to a professional and/or sophisticated investor on 13 July 2015 and approval of issue of shares on exercise of options
12. Approval of issue of 22,158,548 options
13. Approval of issue of 1,309,523 options to Neil Gardyne Investments Pty Ltd
14. Approval of issue of 150,000 performance rights to Mr Jeremy Gray.

Attached is the information required by section 251AA of the *Corporations Act 2001 (Cth)* to be notified by the Company to the ASX in respect of these resolutions.

Yours sincerely

A handwritten signature in black ink, appearing to read 'R. Mount', with a long horizontal flourish extending to the right.

Ryan Mount
Chief Executive Officer

PROXY INFORMATION

In accordance with section 251AA of the *Corporations Act 2001 (Cth)*, the following information as to the manner in which security holders directed the proxy vote (as at proxy close) is provided to the ASX.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total number of proxy votes exercisable by proxies validly appointed	Proxy votes in respect of which appointment specifies			
			FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN
1. Amendments to the Company's Articles to insert Takeover Provisions	S	46,765,557	43,149,600	45,899	3,570,058	17,316,070
2. Renewal of Proportional Takeover Approval provisions	S	46,760,557	42,854,600	335,899	3,570,058	17,321,070
3. Appointment of new Hong Kong auditors	S	46,351,212	42,297,463	483,025	3,570,724	17,730,415
4. Ratification of issue of 4,298,331 shares to professional and/or sophisticated investors on 28 May 2015	S	46,702,891	40,941,369	2,182,278	3,579,244	17,378,736
5. Ratification of issue of 2,460,078 shares to professional and/or sophisticated investors on 1 June 2015	S	41,661,912	35,903,882	2,187,306	3,570,724	17,383,736
6. Ratification of issue of 900,000 shares to professional and/or sophisticated investors on 2 June 2015	S	44,341,912	38,569,096	2,202,092	3,570,724	17,383,736
7. Ratification of issue of 2,429,056 shares to professional and/or sophisticated investors on 16 June 2015	S	41,714,995	35,955,327	2,188,944	3,570,724	17,383,736
8. Ratification of issue of 5 convertible notes to professional and/or sophisticated investors on 2 June 2015 and approval of issue of shares on conversion of convertible notes	S	46,697,891	39,994,860	3,084,140	3,618,891	17,383,736
9. Ratification of issue of 2,000,000 options to professional and/or sophisticated investors on 2 June 2015 and approval of issue of shares on exercise of options	S	46,692,891	39,612,280	3,461,720	3,618,891	17,388,736
10. Ratification of issue of 333,333 shares to a professional and/or sophisticated investor on 16 June 2015 on conversion of convertible notes	S	46,692,891	40,447,363	2,626,637	3,618,891	17,388,736

Resolution	Decided by Show of Hands (S) or Poll (P)	Total number of proxy votes exercisable by proxies validly appointed	Proxy votes in respect of which appointment specifies			
			FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN
11. Ratification of issue of 66,666 options to a professional and/or sophisticated investor on 13 July 2015 and approval of issue of shares on exercise of options	S	46,497,891	38,932,718	3,946,282	3,618,891	17,583,736
12. Approval of issue of 22,158,548 options	S	46,697,891	38,666,824	4,412,842	3,618,225	17,383,736
13. Approval of issue of 1,309,523 options to Neil Gardyne Investments Pty Ltd	S	63,769,969	38,688,977	21,462,767	3,618,225	102,658
14. Approval of issue of 150,000 performance rights to Mr Jeremy Gray	S	46,611,421	42,013,948	948,582	3,648,891	17,470,206