



MARKET RELEASE

16 October 2015

WAM Research Limited

TRADING HALT

The securities of WAM Research Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 20 October 2015 or when the announcement is released to the market.

Security Code: WAX

Lux Wigneswaran

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (SYDNEY)



16 October 2015

Ms Luxmy Wigneswaran
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email: luxmy.wigneswaran@asx.com.au

Dear Luxmy,

WAM Research Limited (ASX: WAX) – Request for trading halt

Pursuant to ASX Listing Rule 17.1, WAM Research Limited ('WAM Research' or 'the Company') requests a trading halt be granted by the Australian Securities Exchange with respect to WAM Research's ordinary shares on Friday 16 October 2015 pending a material announcement regarding a placement of ordinary shares in respect of the Dividend Reinvestment Plan ('DRP') shortfall ('DRP Shortfall Placement') to wholesale investors*.

WAM Research requests that the trading halt remain in place until the earlier of, the commencement of normal trading on Tuesday 20 October 2015, or the time that the Company announces the conclusion of the DRP Shortfall Placement.

WAM Research is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any other information, please do not hesitate to contact me by telephone on 02 9247 6755 or by email at info@wamfunds.com.au.

Yours sincerely,

Kate Thorley
Company Secretary

*The Corporations Act defines wholesale investors as individuals with net assets greater than \$2.5 million, or those who earn gross income of \$250,000, or a Superannuation Fund with net assets of at least \$10 million.