

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Disruptive Investment Group Limited

ABN

20 108 958 274

Quarter ended ("current quarter")

30 September 2015

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter	Year to date (3 months)
	\$A'000	\$A'000
1.1 Receipts from customers	561	561
<i>Less commissions paid to wholesaler*</i>	(0)	(0)
Net receipts from customers	561	561
1.2 Payments for		
(a) staff costs	Wages (115)	Wages (115)
	Consultant Fees (11)	Consultant Fees (11)
	Directors Fees (92)	Directors Fees (92)
	(26)	(26)
(b) advertising and marketing	(0)	(0)
(c) research and development	(0)	(0)
(d) leased assets	(230)	(230)
(e) other working capital		
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	4	4
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid	(2)	(2)
1.7 Other – Security deposits		
Net operating cash flows	88	88

	Current quarter \$A'000	Year to date (3 months) \$A'000
1.8 Net operating cash flows (carried forward)	88	88
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)		
(b) equity investments	(760)	(760)
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.10 Proceeds from disposal of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.11 Loans to other entities	(44)	(44)
1.12 Loans repaid by other entities		
1.13 Other (provide details if material)		
(a) due diligence on Find Solutions Australia Pty Ltd transaction	(0)	(0)
Net investing cash flows	(804)	(804)
1.14 Total operating and investing cash flows	(716)	(716)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.		
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings		
1.18 Repayment of borrowings		
1.19 Dividends paid		
1.20 Other (provide details if material)		
(a) cost of proposed share issue	(18)	(18)
Net financing cash flows	(18)	(18)
Net increase (decrease) in cash held	(734)	(734)
1.21 Cash at beginning of quarter/year to date	2,153	2,153
1.22 Exchange rate adjustments to item 1.20		
1.23 Cash at end of quarter	1,418*	1,418*

* As announced to the market on 1 July 2015, the company acquired a further 25% in Find Solutions Australia Pty Ltd (FSA) bringing its total equity interest in FSA to 50%. From 1 July 2015, the cash flow figures are now consolidated and also include 50% of the cash flow for FSA.

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	98
1.25	Aggregate amount of loans to the parties included in item 1.11	44

1.26 Explanation necessary for an understanding of the transactions

\$5,500 (incl. GST) for accounting & tax services rendered by entities partially controlled by John Kolenda and Calvin Ng.

Directors' fees for the financial year ended 30 June 2015:
 \$52,800 (incl. GST) in relation to John Kolenda (6 months) and Calvin Ng (6 months); and
 \$8,800 (incl. GST) in relation to Adir Shiffman (2 months).

Directors' fees for the current quarter:
 \$17,600 (incl. GST) in relation to John Kolenda (2 months) and Calvin Ng (2 months); and
 \$13,200 (incl. GST) in relation to Adir Shiffman (3 months).

\$43,852 (incl. GST) is a loan made by DVI to PPS Group for payment of audit fees.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

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Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
4.1	Cash on hand and at bank	1,418	1,895
4.2	Deposits at call		
4.3	Bank overdraft		
4.4	Other (provide details)		
Total: cash at end of quarter (item 1.23)		1,418*	1,895*

* DVI's equity interest in FSA increased to 50% during the current quarter and therefore a proportion of its cash balance which equates to the percentage of DVI's investment in FSA is reported in the reconciliation of cashflow.

Acquisitions and disposals of business entities

		Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity	Find Solutions Australia Pty Ltd (initial 25% equity interest acquired during the previous quarter and another 25% equity interest acquired during the current quarter. Total ownership is now 50%)	
5.2	Place of incorporation or registration	New South Wales	
5.3	Consideration for acquisition or disposal	In both the current quarter and previous quarter, cash consideration of \$750,000 plus \$4,500 stamp duty was paid to the vendors of FSA. In addition, DVI has agreed to issue deferred share consideration of up to 26.67 million shares in DVI subject to an agreed historic commissions receivable target being met by 30 June 2018.	
5.4	Total net assets	\$397,455 (representing 50% of DVI's ownership in FSA)	
5.5	Nature of business	Online property sales	

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does ~~/ does not* (delete one)~~ give a true and fair view of the matters disclosed.



Sign here: Date: 16 October 2015
(Company secretary)

Print name: Anand Sundaraj

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.