

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Issuer: Cadence Capital Limited
ABN 17 112 870 096

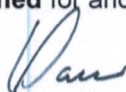
Details of the issue or offer of securities:

| | |
|-------------------------------------|--|
| Classes of securities | Ordinary Shares |
| ASX Code of the securities | Ordinary Shares – CDM |
| Date of the issue of the securities | 9 th October 2015 |
| Total number of securities issued | 12,793,415 Ordinary Shares |
| Purpose of issue | Fully paid Ordinary Shares issued in placement as announced to ASX on 28th September 2015. |

Notice:

1. Cadence Capital Limited gives ASX (as the relevant market operator) notice relating to the issue of the securities identified above.
2. Cadence Capital Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)*.
3. This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001 (Cth)*.
4. As at the date of this notice, Cadence Capital Limited has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001 (Cth)* as they apply to it; and
 - (b) Section 674 of the *Corporations Act 2001 (Cth)*.
5. There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001 (Cth)*) as at the date of this notice.

Signed for and on behalf of the Issuer:



Wayne Davies
Director and Company Secretary
Cadence Capital Limited

Date of notice: 16th October 2015