

19 October 2015

Ms Charmaine Breadon
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Ms Breadon,

**Re: Westpac Self-funding Instalment Warrants over securities in
Westpac Banking Corporation (WBC)**

Westpac Banking Corporation, as issuer of Self-funding Instalment Warrants ("SFIs") over securities in WBC, notifies a suspension of the following SFIs.

**WBCSWB
WBCSWD**

These SFIs will recommence trading at the opening of the market on 20 October 2015, following an adjustment to the strike price as a result of the WBC Rights Issue announced on 14 October 2015.

Should you require us to make a manual market in any of the above SFIs, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation