



GOWINGS

Investing Together for a Secure Future

APPENDIX 3E AMENDMENT

19 October 2015

Please find below updated Appendix 3E, whereby the Total Consideration paid for the shares (Point 4.) has been amended to reflect the Previous day value of \$340,989.00 to replace the incorrect amount of \$417,362.09 (which represents the cumulative consideration paid) reflected on the 3E submitted earlier on same date.

Signed:

Justin Chorn
Chief Financial Officer

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
GOWING BROS. LIMITED	68 000 010 471

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy-back (within 10/12 limit) (Associated Appendix 3D lodged 14 May 2014)
2	Date Appendix 3C was given to ASX	6 th June 2012

**Total of all shares/units bought back, or in relation to which
acceptances have been received, before, and on, previous day**

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	27,008 110,000
4	Total consideration paid or payable for the shares/units	\$76,373.09 \$340,989.00

+ See chapter 19 for defined terms.

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	<p>highest price paid: date: \$2.95</p> <p>lowest price paid: date: \$2.63</p>	<p>highest price paid: \$3.10</p> <p>lowest price paid: \$3.09</p> <p>highest price allowed under rule 7.33: \$3.33</p>

Participation by directors

6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	4,763,325
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Compliance statement

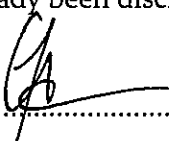
1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 19/10/2015



Chief Financial Officer

Print name: Justin Chorn

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