

SUNVEST CORPORATION LIMITED

ABN 77 008 132 036

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NOTICE OF ANNUAL GENERAL MEETING AND EXPLANATORY MEMORANDUM

Date of Meeting: Thursday 19 November 2015

Time of Meeting: 12 noon NSW time

Place of Meeting: Level 40, 2 Park Street, Sydney NSW

Notice is hereby given that the Annual General Meeting of the Members of Sunvest Corporation Limited will be held at 12 noon on Thursday 19 November 2015 at the offices of Hall Chadwick, chartered accountants, level 40, 2 Park Street, Sydney NSW.

The attention of shareholders is drawn to the accompanying Explanatory Memorandum which is intended to provide shareholders with information which will assist in understanding the resolutions to be put to the Annual General Meeting.

The directors recommend that shareholders read this Notice of Meeting and the accompanying Explanatory Memorandum before making a decision in relation to the resolutions.

BUSINESS:

Annual Accounts and Reports

1. To review and consider the annual report of the Company for the year ended 30 June 2015 comprising the reports of the directors and auditors, directors' declaration and financial statements.

It is not required that the annual report be adopted by way of a resolution and no such resolution will be put to shareholders.

Remuneration Report Resolution No. 1

2. To consider the Remuneration Report as it appears in the Directors' Report for the year ended 30 June 2015 and, if thought fit, pass the following non-binding advisory resolution in accordance with section 250R of the Corporations Act 2001.

"That the Remuneration Report for the year ended 30 June 2015 as set out in the Directors' Report be approved."

The vote on this resolution is advisory only and does not bind the directors of the Company

- If you complete a proxy form that authorises the chairperson of the Meeting to vote on your behalf as proxy holder, and you do not mark any of the boxes so as to give him directions about how your vote should be cast, then your proxy will automatically become a directed proxy in favour of the resolution to adopt the Remuneration Report, and the chairperson will vote accordingly. If you wish to appoint the chairperson as your proxy holder but you do not want to put him in the position to cast your votes in favour of the Remuneration Report, you should complete the appropriate box on the proxy form, directing him to vote against or abstain from voting on this resolution.

Voting Exclusion Statement

In accordance with the Corporations Act 2001, Sunvest will disregard any votes cast on resolution 1 by or on behalf of any of Sunvest's key management personnel or by or on behalf of a closely related party of any of

Sunvest's key management personnel. Sunvest's key management personnel are those personnel, including the directors, whose remuneration details appear in the Remuneration Report. However, Sunvest need not disregard a vote that is cast by the Chairman of the meeting as proxy for a person who is entitled to vote, in accordance with the stated voting intentions of the Chairman of the meeting, or is a KMP or a closely related party of a KMP, if:

- a. the vote is cast as a proxy and the appointment is in writing and specifies how the proxy is to vote on resolution 1; and
- b. the vote is not cast on behalf of any of Sunvest's key management personnel or a closely related party of the key management personnel.

Re-election of a director

Resolution No. 2

3. To consider the re-election as a director of Bruce Rowan who retires by rotation in accordance with clause 116 of the Company's Constitution and being eligible offers himself for re-election and to consider and if thought fit to pass the following resolution as an ordinary resolution.

"That Bruce Rowan is hereby re-elected as a director of the Company".

General Business

To consider any other business that may be lawfully put forward in accordance with the Constitution of the Company.

Explanatory Memorandum

Shareholders are referred to the Explanatory Memorandum which accompanies this Notice of Meeting.

By order of the Board



Bruce David Burrell
Company Secretary

Dated this 1st day of October 2015

Proxies A Proxy Form accompanies this notice of meeting.
Please refer to the Proxy Form regarding proxy voting.

Entitlement to vote

For the purpose of voting at the AGM, shares in the Company will be taken to be held by the persons who are registered as shareholders in the Company at end of day on Tuesday 17 November 2015.