

To: Australian Securities Exchange Ltd (ASX)
From: Ochre Group Holdings Ltd (ASX:OGH)
Date: 19 October, 2015
Subject: Buy-Back timetable

Proposed Buy-Back timetable

The indicative timetable for the proposed Buy-Back announced 7 September 2015 is set out below. While the Company does not anticipate any changes to these dates and times, it reserves the right, subject to the Corporations Act and the Listing Rules, to amend this indicative timetable without prior notice to Shareholders. Any change in date or time will take effect from the time it is authorised by the Board and will be communicated to Shareholders as soon as practicable following the Board's authorisation.

EVENT	DATE
Company announces to ASX details of the proposed terms of the Buy-Back	7 September 2015
Ex-entitlement date - Shares acquired on or after this date will not confer an entitlement to participate in the Buy-Back	4 December 2015
Record Date - Record date for determining Shareholders eligible to participate in the Buy-Back	8 December 2015
Dispatch of Notice of Meeting and Offer Booklet - Notice of Meeting and Offer Booklet (and accompanying documents) sent to Shareholders	31 October 2015
Opening date - Tender Period for the Buy-Back opens	10 December 2015
General Meeting - General meeting held to consider approval of proposed Buy-Back	30 November 2015
Closing Date - Tender Period for the Buy-Back closes. Tender Forms must be received by the Registry no later than 7:00 pm	31 December 2015
Company announces to ASX the volume of Shares to be bought back under the Buy-Back and operation of scale back (if applicable)	4 January 2016
Buy-Back Date - Date on which the Company enters into Buy-Back Contracts	4 January 2016
Company announces to ASX the Buy-Back Price	5 January 2016
Buy-Back Payment Date - Date on which the proceeds of the Buy-Back are proposed to be distributed to Shareholders	28 January 2016

By Order of the Board
Ochre Group Holdings Limited