

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: 360 Capital Industrial Fund (TIX)
ARSN 099 680 252

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tony Robert Pitt
Date of last notice	12 October 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

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Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<ol style="list-style-type: none"> 1) Units held by TT Investments Pty Ltd (TT Super Fund A/C) and TT Superannuation Fund A/C) ('TT Investments'). Director of TT investments Pty Ltd and beneficiary in TT Investment Trust. 2) Units held by Pentagon Capital Limited ('Pentagon Capital'). Director of and holds an indirect interest in Pentagon Capital Limited 3) Units held by Pentagon Financial Services Pty Ltd ATF Pentagon Investment Trust ('Pentagon FS') Director of Pentagon FS and beneficiary in Pentagon Investment Trust 4) Units held by the ASX listed 360 Capital Group (TGP) held in the name of 360 Capital Investment Trust (CIT) a stapled entity with 360 Capital Group Limited and its subsidiaries <ol style="list-style-type: none"> a) Director of and holds an indirect interest in TT Investments Pty Ltd (TT Super Fund A/C) and TT Superannuation Account (TT Investments) which holds an interest in 360 Capital Group (TGP) b) holds shares in own name in 360 Capital Group (TGP)
Date of change	15/10/2015
No. of securities held prior to change	<ol style="list-style-type: none"> 1) 550,338 (TT Investments) 2) 275,660 (Pentagon Capital) 3) Nil (Pentagon FS) 4) 26,504,714 (360 Capital Group) 27,330,712
Class	Ordinary Units

+ See chapter 19 for defined terms.

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Number acquired	100,000 (Pentagon FS)
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$2.31 per unit
No. of securities held after change	1) 550,338 (TT Investments) 2) 275,660 (Pentagon Capital) 3) 100,000 (Pentagon FS) 4) <u>33,167,649</u> (360 Capital Group) 34,093,647
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On Market trades

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

⁺ See chapter 19 for defined terms.

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Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity 360 Capital Industrial Fund (TIX)
ARSN 099 680 252

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Ballhausen
Date of last notice	28 August 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct/Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Baldunn Pty Ltd as trustee for WJB & EAB Super Fund. Director of Baldunn Pty Ltd and member of WJB & EAB Super Fund
Date of change	16/10/2015
No. of securities held prior to change	100,000
Class	Ordinary Units
Number acquired	10,000
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$2.32 per Unit
No. of securities held after change	110,000

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.