

WAM Research Limited (WAX)

ASX Announcement

19 October 2015



Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Issuer: WAM Research Limited
ACN 100 504 541

Details of the issue or offer of securities:

Class of securities	Ordinary
ASX code of the securities	WAX
Date of the issue of the securities	26 October 2015
Total number of securities issued	6,058,313

Notice:

1. WAM Research Limited gives the Australian Securities Exchange (ASX) (as the relevant market operator) notice relating to the issue of the securities identified above.
2. This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001* (Cth).
3. WAM Research Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).
4. As at the date of this notice, WAM Research Limited has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to it; and
 - (b) Section 674 of the *Corporations Act 2001* (Cth).
5. There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001* (Cth)) as at the date of this notice.

Signed for and on behalf of the Issuer:

Kate Thorley
Company Secretary
WAM Research Limited

--Ends--

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About WAM Research

WAM Research Limited (ASX: WAX) is a Listed Investment Company managed by Wilson Asset Management Group. Listed in August 2003, WAM Research provides investors with exposure to a diversified portfolio of undervalued growth companies, which are generally small-to-medium sized industrial companies listed on the Australian Securities Exchange. WAX's investment objectives are: to provide a rising stream of fully franked dividends; and to achieve a high real rate of return, comprising both income and capital growth, within risk parameters acceptable to the Directors.

For more information visit www.wamfunds.com.au

For further information, please contact:

Geoff Wilson
Chairman/
Portfolio Manager
(02) 9247 6755

Kate Thorley
Chief Executive Officer/
Company Secretary
(02) 9258 4908

Chris Stott
Chief Investment Officer/
Portfolio Manager
(02) 9258 4906

James McNamara
Corporate Affairs
(02) 9258 4915