

20 October 2015

Ms B Mai
C/- Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Dear Belinda

**Stonewall Resources Limited (ASX: SWJ)
Request for Suspension**

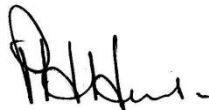
Stonewall Resources Ltd (Stonewall or Company) previously announced that it expected to be in a position to make an announcement regarding funding and recapitalisation discussions by 20th October 2015 which would result in the voluntary suspension of the Company's securities being removed.

The Company advises that it is continuing to finalise matters pertaining to an announcement and the Company will remain voluntarily suspended until such time that the Company is in a position to make an announcement.

A release of an announcement on the funding and recapitalisation discussions is expected to end the voluntary suspension and the Company expects to be in a position to make an announcement before the open of the market on Thursday 22 October 2015.

The Company is not aware of any reason why the company should not remain in suspension.

Yours sincerely



Peter Hunt
Company Secretary