

MARKET RELEASE

21 October 2015

FREEDOM FOODS GROUP LIMITED

TRADING HALT

The securities of Freedom Foods Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 23 October 2015.

Security Code: FNP

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)



Freedom Foods Group Limited

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21 October 2015

Andrew Kabega Senior Adviser Listings Compliance (Sydney) ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

Dear Andrew

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Freedom Foods Group Limited (ASX:FNP) (**Freedom**) hereby requests a trading halt be implemented with immediate effect in respect of all of Freedom's securities quoted on ASX.

Freedom is in the process of conducting a capital raising and is requesting this trading halt to allow sufficient time to complete the capital raising.

Freedom expects the trading halt to be in place until commencement of trading on ASX on Friday 23 October 2015 or until its earlier announcement concerning the capital raising.

Freedom is not aware of any reason why this request should not be granted and is not aware of any other relevant information in relation to this request.

Please contact me if you have any questions about this request.

Yours faithfully

Rory J F Macleod Managing Director

Freedom Foods Group Limited

