

ASX announcement

21 October 2015

Satisfaction of conditions for conditional market

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One Managed Investment Funds Limited (ABN 47 117 400 987 AFSL 297042) in its capacity as responsible entity (**Responsible Entity**) of Aventus Retail Property Fund (ARSN 608 000 764) (**Aventus**) (ASX:AVN) advises that the conditions for the conditional market, as described in the product disclosure statement issued by the Responsible Entity on 30 September 2015 (**PDS**), have been satisfied, namely:

- the Proposed Transaction, as described in Section 2.4 of the PDS, has completed; and
- Aventus has issued and allotted the Units.

Unless otherwise defined, capitalised terms used in this notice have the meaning given to them in the PDS.

Despatch date

The Responsible Entity confirms that it expects that despatch of holding statements will occur on Wednesday, 21 October 2015.

Deferred settlement and normal settlement trading

Deferred settlement trading will commence on Wednesday, 21 October 2015 with normal settlement trading expected to commence on Thursday, 22 October 2015 following the dispatch of holding statements.

Statement of Top 20 Holders and Distribution Schedule

Attached is the Top 20 Holders statement and Distribution Schedule.

Lawrence Wong
Chief Financial Officer
Aventus Property Group