

MARKET RELEASE

21 October 2015

SANDON CAPITAL INVESTMENTS LIMITED

TRADING HALT

The securities of Sandon Capital Investments Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 23 October 2015 or when the announcement is released to the market.

Security Code: SNC

Kimberley Brown
Senior Adviser, Listings Compliance (Sydney)

SANDON CAPITAL

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21 October 2015

Kimberley Brown Listings Advisor ASX Limited

Dear Kimberley

Trading Halt Request (Sandon Capital Investments Limited (the "Company"))

In accordance with Listing Rule 17.1, the Company requests an immediate trading halt on its securities pending the release of an ASX announcement to the market in relation to the outcome of a proposed fundraising transaction.

The trading halt is expected to last until the earlier of the release of an announcement in this regard or the commencement of trading on Friday, 23 October 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours Sincerely

Mark Licciardo Company Secretary On behalf of Sandon Capital Investments Limited