

21 October 2015

## Placement of Shares

Sandon Capital Limited (ASX: SNC) ("SNC" or the "Company") announces that it is seeking to raise up to \$5.3 million via the issue of up to 6 million fully paid ordinary shares (Placement Shares) in the Company at an issue price of \$0.88 each. The Company intends to offer Placement Shares (Placement Offer) to sophisticated and other professional investors, accordingly disclosure is not required under part 6D.2 of the Corporations Act 2001. The Placement will be on the same terms as the recently announced Share Purchase Plan which closes today at 5.00pm. On issue, the Placement Shares will rank equally with other fully paid ordinary shares then on issue.

The Company intends to use the funds raised under the Placement Offer for general investment purposes taking advantage of the Investment Manager's disciplined and proven investment process.

### Contact

Investors who wish to discuss the placement should contact Hamish Nairn at Taylor Collison, who has been appointed as Lead Manager in respect of the Placement Offer, on + 61 8 8217 3908.

If you have any questions regarding SNC or its investments, please call Sandon Capital on (02) 8014 1188. If you have any questions regarding your shareholding, please contact Link Market Services, whose details appear below.

Please contact us:

Sandon Capital

Tel: 02 8014 1188

Website: [www.sandoncapital.com.au](http://www.sandoncapital.com.au)

Share registry:

Link Market Services

Tel: 1300 554 474 (toll free within Australia)

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