

A large, decorative graphic composed of numerous hexagons arranged in a stepped, staircase-like pattern. The hexagons are colored in a gradient: dark blue at the bottom left, transitioning through light blue, green, yellow, orange, and finally to dark red at the top right. Each hexagon is divided into four smaller triangles by white lines.

Geodynamics – A Diversified Clean Energy Company

*Australian Micro Cap Investment Conference
20 October 2015, Melbourne*

Presenter: Geoff Ward – Managing Director & CEO

Important Information

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All references to \$ are references to Australian dollars unless otherwise specifically marked.

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Geodynamics

Geodynamics is a integrated energy project developer with a proven track record of commercialisation and delivery of technically challenging projects backed by sound financing ability.

- *Technology development and improvement*
- *Delivery and execution of technical and operationally challenging projects*
- *Strengths in Energy markets; Power Purchase Agreements, off-take agreements, development agreements and project consent*
- *Project management; engineering, community engagement, and contractor management and execution expertise*
- *Strong financing and commercial skills - experience in equity markets, grant funding and joint venture partnerships*
- *Strong Corporate Structure with management and engineering capabilities required for a diversified clean energy company.*

Strong cash balance ~ \$25.84 m as at 30 September

New Strategic Direction

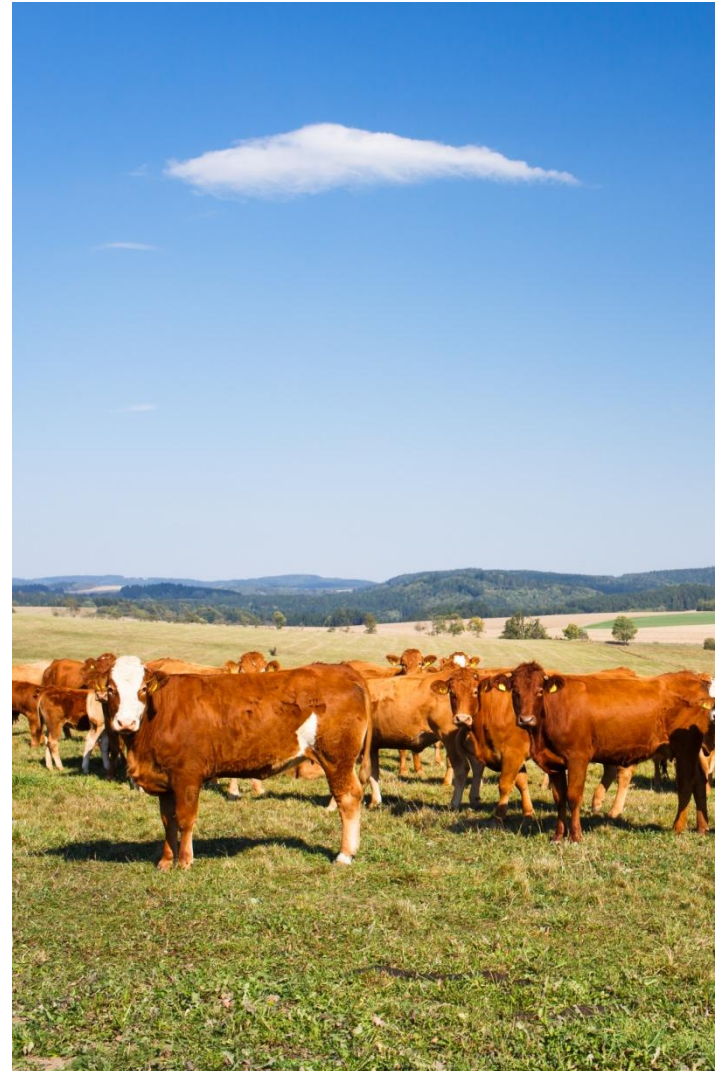
Geodynamics is actively exploring and evaluating investment opportunities in the Clean Energy, Energy Services and Efficiency and Cleantech sectors as we work towards transforming into a diversified Cleantech Energy Company.



Quantum Power

The acquisition of Quantum is the first step towards creating a diversified clean technology portfolio in distributed energy, remote power, energy services and energy efficiency solutions to the agriculture, food processing and waste management industries.

- *Full service provider:*
 - *Anaerobic digester systems*
 - *Biogas handling & refining*
 - *Power generation systems*
 - *Grid interconnection*
 - *Remote monitoring, diagnostics and operation*
- *Projects spanning:*
 - *Rendering*
 - *Abattoir*
 - *Pig production*
 - *Layer chickens*
 - *Dairy processing*

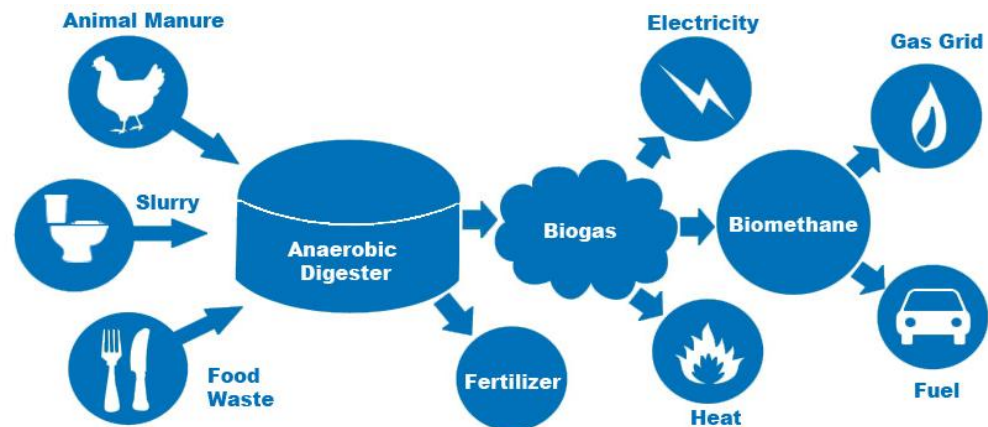


Biogas Production

Biogas is a renewable energy source produced from waste; raw materials such as agricultural waste, manure, municipal waste, plant material, sewage, green waste or food waste can be used to generate biogas.

Biogas production and power generation benefits include:

- *Cost reduction in:*
 - Electricity
 - Heating
 - Waste treatment
 - Waste disposal
- *Revenue from:*
 - Power generation
 - LGC's
 - Carbon Credits
- *Environmental benefits; Reductions in:*
 - Greenhouse gas emissions
 - Harmful pollutants
 - Odours



Project Benefits

Quantum projects have a diverse value stream projected to return 15% at the project level and EBITDA positive within 12 - 24 months.



Quantum Power Limited

Quantum Power is an excellent fit with GDY's strategic objectives and provides access to immediate opportunities and a growing market.

Exposure to:

- *Distributed energy generation*
- *Energy services and efficiency*
- *Waste management*
- *Agribusiness growth*

Immediate project opportunities

Strong fit with GDY's engineering project management and financing capability

Servicing broad range of industries:

- *Distributed energy generation*
- *Energy services and efficiency*
- *Waste management*
- *Agribusiness growth*

Australian leader in the biogas market – solid platform for waste to energy business

Agribusiness

Through the acquisition of Quantum we are well positioned to take advantage of the trends driving expected above average growth in agribusiness in Australia.

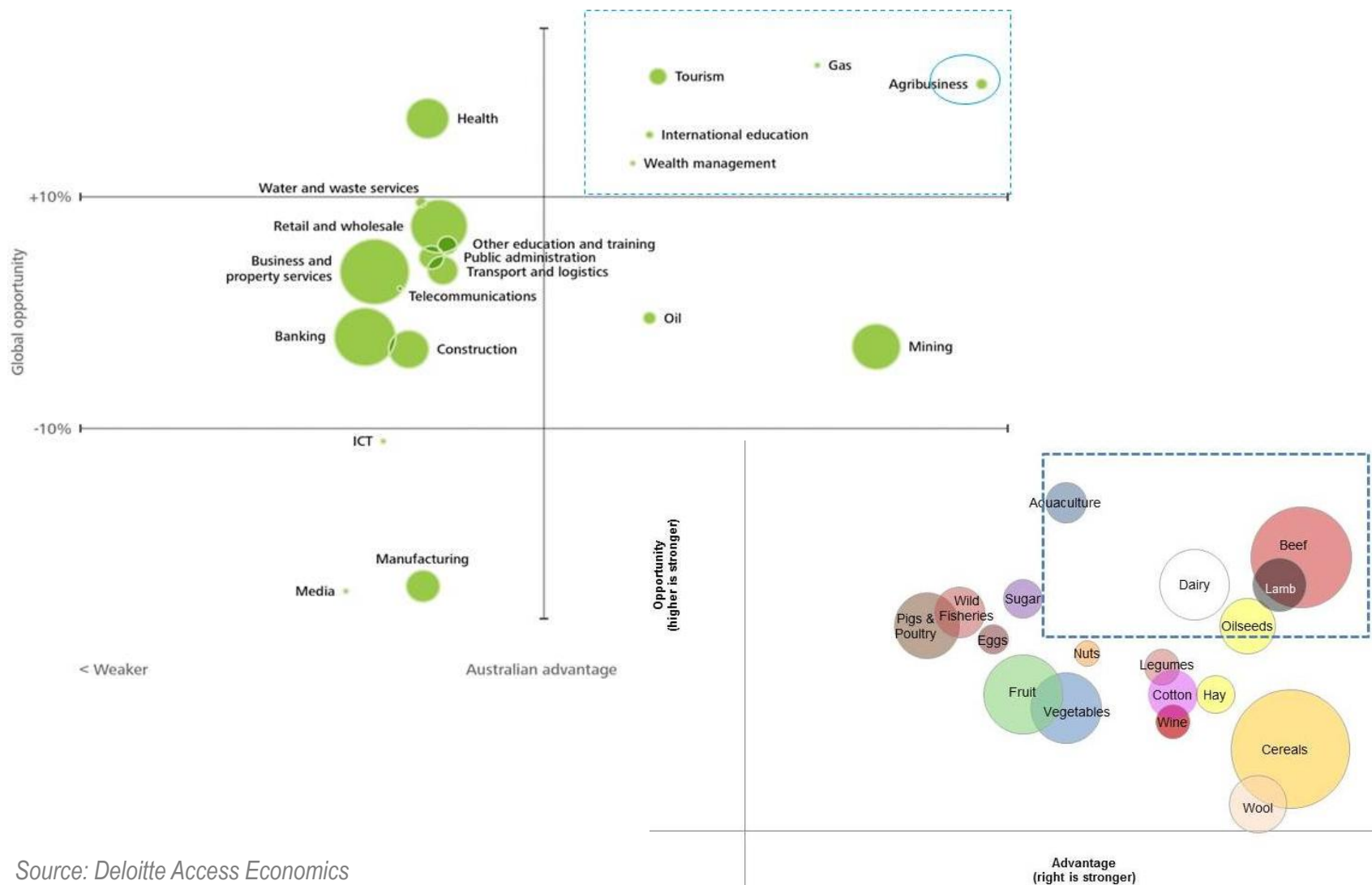
Key trends in Australian agribusiness include:

- Consistent growth driven by:
 - Rising middle class in Asia
 - Increasing protein diets in Asia
 - Demand of Australian premium quality meat and dairy
 - Australia's reputation for safety and security of supply
- Increasing importance of energy reductions and increased productivity
- Increasing awareness of sustainable business practices and social license to operate
- National desire to drive rural and regional development as demonstrated in the Northern Australia Development and Agricultural Competitiveness White Papers
- Australia has entered into four recent Free Trade Agreements with Korea and Japan (both now in force) and China (in force later this year) and recently the TPP, phasing out or significantly reduce tariffs on imports of Australian produce over time.



Source: 10 of 12 export markets are in Asia - Austrade

Australia's current, next and future waves of growth 2013-33



Source: Deloitte Access Economics

Growth Potential

Quantum provides an immediate growth platform, using GDY's strong balance sheet, our focus will be on growing the project portfolio and expansion into larger scale integrated energy projects.

02 Current Projects

Completion of immediate project pipeline:

- **WA Piggery** – WA ~ 1 MW
- **Southern Meats** – NSW Goulburn 1.6 MW
- **AJ Bush, Expansion** – QLD Beaudesert > 1 MW
- **Projects are cash flow positive in first 12 months**

01 Financing

GDY Balance sheet & application for reinstating of \$20m CEFC debt financing.

03 Portfolio Target

- **Over 10 proposals currently under consideration**
- **5-10 projects in 24 months at \$25 - \$50 million investment**

04 Targeted Industries

Focus on greenfield and brownfield project acquisition, in agribusiness and municipal waste market. Quantum aims to deliver projects into all areas of the industry improving efficiency, competitiveness and sustainability of the sector.

05 Integrated Solutions

Geodynamics aim is to become a provider of integrated energy solutions, utilising mixed feedstock digestion with solar and battery to create custom projects unique to customers waste streams and energy requirements.





Positive Outlook for 2016

Geodynamics is well positioned to deliver its diversification strategy starting with the growth of the Quantum Power biogas business.

- *Strong engineering and project management skills to deliver projects*
- *Attractive customer proposition*
- *Strong project economics*
- *Strong position in attractive growing market*
- *Large project pipeline*
 - *aim to secure 5 -10 projects in 24 months*
- *Well funded to deliver project pipeline to 2017*



Geodynamics

An enlarged diversified Geodynamics will draw on the Company's existing engineering, project management and financing resources to build a strong foundation for future growth.

The Quantum acquisition is the first step towards building a sustainable portfolio of BOOM and EPC projects for waste to resources, distributed energy and clean tech solutions, setting Geodynamics on the path to becoming a successful diversified cleantech energy company.