

22 October 2015

**DIVIDEND REINVESTMENT PLAN ("DRP") AND SHORTFALL PLACEMENT
AGREEMENT – CLEANSING NOTICE**

Sonic Healthcare Limited (SHL.AX) ("Sonic") advises that it issued on 22 October 2015 an aggregate of 7,022,311⁽¹⁾ ordinary shares ("Shares") to participating shareholders under its DRP and to CBA Equities Limited ("CBA Equities") pursuant to a DRP Shortfall Placement Agreement between Sonic and CBA Equities.

Sonic gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

- (a) Sonic issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this Notice:
 - i. Sonic has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Sonic;
 - ii. Sonic has complied with section 674 of the Corporations Act; and
 - iii. there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

For further information, please contact:

Paul Alexander
Company Secretary
Sonic Healthcare
Telephone: +61 2 9855 5404
Email: pauljalex@bigpond.com

(1) Comprises 2,371,993 shares issued to participants of the DRP at \$18.31 per share and 4,650,318 shares issued to CBA Equities at \$18.76 per share.