



UXA Resources Limited

ABN 65 112 714 379

Thursday 22 October 2015

For Immediate Release

General Manager
ASX Company Announcements
Australian Securities Exchange Limited
PO Box H224
Australia Square
SYDNEY NSW 1215

Dear Sir/Madam

UXA RESOURCES LIMITED EXTENSION OF SHARE PURCHASE PLAN CLOSING DATE

The directors of UXA Resources Limited (UXA) (ASX:UXA) wish to announce that they have agreed to extend the Closing Date for applications to participate in the Share Purchase Plan (SPP) which was originally announced to shareholders on 11 August 2015. A Replacement Prospectus was approved by ASIC on 25 September 2015 and was due to close at 5.00pm (ACDT) on 30 October 2015.

The amended Closing Date will now be at 5.00 pm (ACDT) on Friday 13 November 2015, which should allow all shareholders sufficient time to respond to the offer.

For further information, contact Mr Graham Seppelt on Ph: 0419 035 297

For and on behalf of the Board

Graham Seppelt
Company Secretary