

360 Capital Industrial Fund

23 October 2015

Allotment of TIX Units Pursuant to the TIX Offer

360 Capital Investment Management Limited (ACN 133 363 185) as Responsible Entity for 360 Capital Industrial Fund (TIX/Fund) advises it has issued 1,909,383 fully paid TIX units as part consideration for the ANI units acquired pursuant to the takeover offer for Australian Industrial REIT (ANI) (ARSN 165 651 301).

TIX now has a total of 199,741,836 units on issue.

Furthermore, TIX has a beneficial interest in excess of 87% of ANI units on issue.

More information on the Fund can be found on the ASX's website at www.asx.com.au using the Fund's ASX code "TIX", on the Fund's website www.360capital.com.au, by calling the TIX Offer Information Line on 1800 247 697 (callers in Australia) or +61 2 8024 1189 (callers outside Australia) between 8.30am and 5.30pm (Sydney time) on Business Days.

Tony Pitt

Managing Director
360 Capital Group
+61 2 8405 8865

Ben James

Chief Investment Officer
360 Capital Group
+61 2 8405 8871

About 360 Capital Industrial Fund (ASX code TIX)

360 Capital Industrial Fund is an ASX-listed Fund focused on passive rent collecting from warehouse and logistics properties in Australia in the \$10.0 million plus range. The Fund has strong, defensive, income-focused investment fundamentals via a diversified \$544 million portfolio of 22 quality assets, a weighted average lease expiry of 5.3 years, occupancy of 99.7% and a forecast FY16 distribution of 21.5cpu. The Fund is externally managed by 360 Capital Group, a leading ASX-listed real estate investor and fund manager that operates under a transparent fee structure and is the largest unitholder in the Fund to ensure ongoing alignment of interests with Unitholders.

About 360 Capital Group (ASX code TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group's 18 full time staff have significant property, funds and investment management experience. 360 Capital Group manages nine investment vehicles holding assets valued at over \$1.2 billion on behalf of over 10,500 investors and has over \$190 million worth of co-investments across the 360 Capital Group.
