

JOHN SHEARER (HOLDINGS) LIMITED

ABN 38 007 643 085

Telephone (08) 8468 4005 Facsimile (08) 8468 4010

Registered Office: Share Street, Kilkenny SA 5009 Mailing Address: PO Box 2466, Regency Park SA 5942

23 October, 2015

Dear Shareholder

<u>John Shearer (Holdings) Limited will no longer be listed on the ASX after Wednesday, 28th October, 2015</u>. We understand trading will be suspended in the morning of 28th October, 2015.

If you wish to sell on ASX you need to do so before then.

After that date you will only be able to sell or purchase by private treaty off-market.

Yours faithfully

J H MASLEN Director

JHM:sjc