

## REPLACEMENT PROSPECTUS LODGED

Enverro Ltd. (ASX:ERR) advises that a Replacement Prospectus has been lodged with The Australian Securities and Investment Commission today. A copy of the Replacement Prospectus has been lodged with ASX as a separate announcement.

The Offer, as per the announcement on 25 August 2015, is for a minimum of 5 million ordinary shares to raise \$2million and a maximum of 7.5 million shares to raise \$3 million at an issue price of \$0.40 per share.

Funds raised from the issue will be used to fund the development and marketing of the Datetix Limited ("DateTix") business which the Company proposes to acquire as announced to ASX on 17 June 2015. DateTix is a mobile and location-based social platform to meet new people for in person and on-demand dates. The meeting of the Company on 12 October will also consider approving the acquisition of DateTix.

The indicative key dates for the Offer are as follows:

<b>Replacement Prospectus date</b>	23 October 2015
<b>Offer opens</b>	9:00am ,12 October 2015
<b>Offer closes</b>	5.00pm, 11 November 2015
<b>Anticipated date of allotment</b>	13 November 2015
<b>Shareholding statements expected to be dispatched</b>	13 November 2015
<b>Completion of Acquisition</b>	13 November 2015
<b>Anticipated commencement of ASX trading</b>	16 November 2015

All times are AEDT. The Company reserves the right to vary these dates and times without prior notice, including the right to close the Offer early, to withdraw the Offer, or to accept late Applications.

Applications may only be made on the Application Form attached to or accompanying the Replacement Prospectus. If you have a copy of the prospectus which was lodged on 9 September please disregard it and do not use the application form attached to it. A copy of the replacement prospectus may be downloaded from [www.enverro.com](http://www.enverro.com). Electronic applications may be made using Bpay® in accordance with the directions on the Application Form.

**About Enverro Ltd** (ASX:ERR) is the developer of a cloud-based workforce management platform designed specifically for the energy, construction and resources sectors. Founded by twenty year software and resources industry veterans, the Enverro platform fosters powerful collaboration between contractors, EPC/MS and asset owners alike while speeding up the process of moving workers from home to site. The end-to-end platform delivers Mobilisation, Travel & Accommodation and Crew & Roster management tools for a modernised approach to workforce management. Learn more at [www.enverro.com](http://www.enverro.com)

#### **About DateTix Limited**

DateTix, is a mobile and location-based online marketplace for meeting new people for on-demand dates at verified local merchants. DateTix enables its members to easily meet new people in minutes by hosting or applying to dates at specific times and nearby establishments, across a diverse range of intentions (e.g. casual dating, serious relationships, marriage, friendship, business networking, activity partners) and occasions (e.g. lunch, dinner, drinks, movies, concerts, dancing, cultural and sporting events, trips and vacations). DateTix has developed a proprietary matchmaking engine that algorithmically scores, ranks and matches people based on multiple dimensions of compatibility, including physical attributes, personality traits and date preferences, delivering highly personalised and relevant matches to each and every DateTix member. With an initial focus on major Asian cities, DateTix plans to build, grow and cultivate leading online local marketplaces for in person and on-demand dates in major cities around the world. For more information, please visit <http://www.datetix.com>.

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