



23 OCTOBER 2015

ASX: FOY

UPDATED TIMETABLE FOR RELISTING

Further to the Company's announcement on 1 September 2015, FOY Group Limited ("**FOY**" or the "**Company**") would like to announce that the indicative timetable for completion of the transaction with Integrated Green Energy Limited, associated fundraising and recompliance with admission requirements, has been updated. The revised indicative timetable is set out below.

Prospectus lodged with ASIC and application for admission under Chapters 1 and 2 of the ASX Listing Rules lodged with ASX	Wednesday, 6 January 2016
Announce Rights Issue & Offer to ASX	Wednesday, 6 January 2016
Notice of Rights Issue given to Shareholders	Thursday, 7 January 2016
Record date	Tuesday, 12 January 2016
Dispatch of Prospectus to Shareholders; Rights Issue & Offer Open	Friday, 15 January 2016
Rights Issue & Offer Closes	Monday, 8 February 2016
Issue Date for Rights Issue & Offer	Thursday, 18 February 2016*
Completion of IGE Transaction and issue of Consideration Shares	Thursday, 18 February 2016*
Holding statements sent to subscribers under Rights Issue & Offer and IGE Shareholders	Wednesday, 24 February 2016*
Anticipated ASX quotation date, trading suspension ends	Monday, 29 February 2016*

* These events will not occur until ASX Confirmation is received (which is generally between 4 – 6 weeks after the application under Chapter 1 of the Listing Rules is lodged).

Notwithstanding some changes to the timetable, significant enhancements have been made to the Berkeley Vale site and systems and the Board continues to develop relationships with both suppliers and prospects both locally and internationally whilst exploring further potential commercial utilisations of our technology, IP and expertise. This work is ongoing and the Board believes it will enhance shareholder value further over time.

The Board is also focused on addressing the issues outstanding before relisting and is making all attempts to advance the timetable before the completion points listed above.

FOR FURTHER INFORMATION CONTACT:

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