Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one (Please provide any other relevant details on additional pages)

of Issuer Infratil Li	mited							
Name of officer authorised to make this notice	Kevin Baker			Authority for e.g. Directors		nterest pa	yment	
Contact phone number 04 473	3 2399	Contact fa. number	^x 04 473 2388	3	Date	23	/ 10	/ 2015
Nature of event Tick as appropriate Rights non-re	state whether:		/ Non Taxable	If 1	version ticked, state hether: Interim	_		s Issue uncable Special
EXISTING securities aff	ected by this	If more tha	n one security is affecte	ed by the event,	use a separate for	m.		
Description of the class of securities	til 15 November 2015 E	Bonds			ISIN		D0008S4	
Details of securities iss	ued pursuant to this event		If more than one cla	ss of security is	to be issued, use a	a separate fori	m for each cla	ass.
Description of the class of securities					ISIN			
Number of Securities to be issued following event				Minimum Entitlement	_	If unknown Ratio, e		NZX for
Conversion, Maturity, Call Payable or Exercise Date Strike price per security for a	Enter N/A if not applicable ny issue in lieu or date		Tick if pari passu	OR ex	rovide an kplanation f the			
Strike Price available. Monies Associated with	Fvent Dividend no	wahla Call n	ayable, Exercise price,		nking	o Application	monov	
	In dollars and cents	уаые, Сан р	ayable, Exercise price,	Conversion pric	e, Nedemplion pric	e, Application	i money.	
Amount per security	Interest at 8.5%		Source of Payment					
Currency	NZD		-	dend	Amount per sec	· · ·		
Total monies	\$3,203,269			ails - ule 7.12.7	Date Payabl	e 1	5 Novem	ber, 2015
Taxation			Amou	nt per Security i	in Dollars and cent	s to six decima	al places	
In the case of a taxable bonu issue state strike price	\$	Resident Withholdin	g Tax		Credits (Give o	· · · · · ·		
Timing (Refer Ap	pendix 8 in the Listing Rules)							
Record Date 5pm For calculation of entitlement must be the last business data week		5	Also, (Interes Conve	cation Date Call Payable, Do st Payable, Exe ersion Date. In to lications this mo usiness day of the	trcise Date, the case ust be the	Novembe	er, 2015	
Notice Date Entitlement letters, call notice conversion notices mailed	28,		For the Must b	nent Date e issue of new s be within 5 busin ord date.				

OFFICE USE ONLY

Commence Quoting Rights: Cease Quoting Rights 5pm: Commence Quoting New Securities: Cease Quoting Old Security 5pm:

Security Code:





Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

of Issuer Infratil L	imited							
Name of officer authorised t make this notice	Kevin Baker			Authority for e.g. Directors		Interest	payment	
Contact phone number 04 47	3 2399	Contact fa	^x 04 473 2388	3	Date	23	/ 10	/ 2015
Tick as appropriate Iss	nus If ticked, rue state whether: s Issue Capit enouncable chang	_	/ Non Taxable		version ticked, state nether: Interior	Interest		nhts Issue nouncable Special
EXISTING securities af	fected by this	If more tha	nn one security is affecte	ed by the event,	use a separate f	orm.		
Description of the class of securities	atil 15 February 2020 B	onds			ISIN		TD0009\$	
Details of securities iss	sued pursuant to this event		If more than one cla	ss of security is	to be issued, use	a separate	form for each	class.
Description of the class of securities					ISIN			
Number of Securities to be issued following event				Minimum Entitlement		Rai	nknown, conta tio, e.g) for (2)	act NZX for
Conversion, Maturity, Call Payable or Exercise Date Strike price per security for a Strike Price available.	Enter N/A if not applicable any issue in lieu or date		Tick if pari passu	OR ex	ovide an applications from the application and the application and the application are applications.			
Monies Associated wit	h Event Dividend p	ayable, Call p	ayable, Exercise price,	Conversion pric	e, Redemption p	ice, Applica	tion money.	
Amount per security	In dollars and cents Interest at 8.5%		Source of Payment					
Currency	NZD		*****	dend	Amount per so	,	\$	
Total monies	\$1,705,887			ails - ule 7.12.7	Date Payal	ole	15 Nove	mber, 2015
Taxation			Amou	nt per Security i	in Dollars and cer	nts to six dec	cimal places	
In the case of a taxable bon issue state strike price	us \$	Resident Withholdin	g Tax		Credi (Give	ts details)	\$	
Timing (Refer A	ppendix 8 in the Listing Rules)							
Record Date 5pm For calculation of entitlemer must be the last business data week		5	Also, (Interes Conve of app	cation Date Call Payable, Do st Payable, Exe ersion Date. In to lications this mo usiness day of the	rcise Date, he case ust be the	5 Novem	ber, 2015	j
Notice Date Entitlement letters, call notic conversion notices mailed	res,		For the Must b	nent Date e issue of new s pe within 5 busin ord date.				

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EX Date: Commence Quoting Rights: Cease Quoting Rights 5pm: Commence Quoting New Securities: Cease Quoting Old Security 5pm:

Security Code:



Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one (Please provide any other relevant details on additional pages)

of Issuer Infratil Li	mited							
Name of officer authorised to make this notice	Kevin Baker			Authority for e.g. Directors		nterest pay	ment	
Contact phone number 04 473	2399	Contact fa	× 04 473 2388	3	Date	23 /	10 /	2015
Nature of event Tick as appropriate Rights non-rei	e state whether:		/ Non Taxable		version ticked, state nether: Interim	Interest X Full Yea	-	_
EXISTING securities afform	ected by this	If more tha	n one security is affecte	ed by the event,	use a separate for	m.		
Description of the class of securities	til 15 November 2017 E	Bonds			ISIN	NZIFTD If unknow	0170S2 vn, contact NZ	ZX
Details of securities issu	ued pursuant to this event		If more than one cla	ss of security is	to be issued, use a	a separate form	for each class	i.
Description of the class of securities					ISIN			
Number of Securities to be issued following event				Minimum Entitlement		If unknov Ratio, e.g		for
Conversion, Maturity, Call Payable or Exercise Date Strike price per security for al Strike Price available.	Enter N/A if not applicable ny issue in lieu or date		Tick if pari passu	OR ex	ovide an splanation the			
Monies Associated with	Event Dividend pa	yable, Call p	ayable, Exercise price,		nking ee, Redemption prid	ce, Application n	noney.	
ı	n dollars and cents		Γ					1
Amount per security	Interest at 8.0%		Source of Payment					
Currency	NZD		-	entary dend ails -	Amount per sec in dollars and c	, 1		
Total monies	\$1,622,230			ule 7.12.7	Date Payabl	e 15	Novembe	er, 2015
Taxation			Amou	nt per Security i	in Dollars and cents	s to six decimal _l	olaces	
In the case of a taxable bonu- issue state strike price	\$	Resident Withholdin	g Tax		Credits (Give d	1 %		
Timing (Refer Ap	pendix 8 in the Listing Rules)							
Record Date 5pm For calculation of entitlements must be the last business day a week		5	Also, (Interes Conve of app	cation Date Call Payable, Do st Payable, Exe ersion Date. In to lications this mo usiness day of the	rcise Date, he case ust be the	November	, 2015	
Notice Date Entitlement letters, call notice conversion notices mailed	is,		For the Must b	nent Date e issue of new s pe within 5 busin ord date.				

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Commence Quoting Rights: Cease Quoting Rights 5pm: Commence Quoting New Securities: Cease Quoting Old Security 5pm:

Security Code:





Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one (Please provide any other relevant details on additional pages)

of Issuer Infratil L	imited							
Name of officer authorised to make this notice	Kevin Baker			Authority for e.g. Directors		nterest pay	yment	
Contact phone number 04 473	3 3663	Contact fa. number	^x 04 473 2388	3	Date	23 /	/ 10	/ 2015
Nature of event Tick as appropriate Rights non-re	state whether:		/ Non Taxable		version ticked, state nether: Interim	Interest X	Reno	s Issue uncable [Special [
EXISTING securities aff	ected by this	If more tha	n one security is affecte	ed by the event,	use a separate for	rm.		
Description of the class of securities	til 15 November 2018 E	Bonds			ISIN		D0180S1	
Details of securities iss	ued pursuant to this event		If more than one cla	ss of security is	to be issued, use	a separate forn	n for each cla	ass.
Description of the class of securities					ISIN			
Number of Securities to be issued following event				Minimum Entitlement		If unkno Ratio, e		NZX for
Conversion, Maturity, Call Payable or Exercise Date Strike price per security for a	Enter N/A if not applicable ny issue in lieu or date		Tick if pari passu	OR ex	ovide an splanation the			
Strike Price available. Monies Associated with	Event Dividend na	vable Call n	ayable, Exercise price,		nking	ce Annlication	money	
	In dollars and cents	уаые, Сан р	ауаые, Ехегоізе ріпов,	Conversion pric	e, redemption pric	се, Арріісацої	money.	
Amount per security	Interest at 6.85%		Source of Payment					
Currency	NZD		-	dend	Amount per se	, ,		
Total monies	\$1,908,025			ails - ule 7.12.7	Date Payabl	'e 15	5 Novem	ber, 2015
Taxation			Amou	nt per Security i	in Dollars and cent	s to six decima	l places	
In the case of a taxable bonu	\$	Resident Withholdin	g Tax		Credits (Give o	· · · · · · · · · · · · · · · · · · ·		
Timing (Refer Ap	pendix 8 in the Listing Rules)							
Record Date 5pm For calculation of entitlement must be the last business data week		5	Also, (Interes Conve	cation Date Call Payable, Do st Payable, Exe ersion Date. In to lications this mo usiness day of the	rcise Date, he case ust be the	Novembe	r, 2015	
Notice Date Entitlement letters, call notice conversion notices mailed	es,		For the Must b	nent Date e issue of new s pe within 5 busin ord date.				

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Commence Quoting Rights: Cease Quoting Rights 5pm: Commence Quoting New Securities: Cease Quoting Old Security 5pm:

Security Code:



Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one (Please provide any other relevant details on additional pages)

of Issuer Infratil Li	mited							
Name of officer authorised to make this notice	Kevin Baker			Authority for e.g. Directors		nterest pa	yment	
Contact phone number 04 473	3 2399	Contact fa. number	× 04 473 2388	3	Date	23	/ 10	/ 2015
Nature of event Tick as appropriate Rights non-rei	state whether:		/ Non Taxable		version ticked, state nether: Interim			s Issue uncable Special
EXISTING securities afform	ected by this	If more tha	n one security is affecte	ed by the event,	use a separate for	rm.		
Description of the class of securities	til 15 November 2019 E	Bonds			ISIN		D0200S7	
Details of securities iss	ued pursuant to this event		If more than one cla	ss of security is	to be issued, use	a separate fori	m for each cl	ass.
Description of the class of securities					ISIN			
Number of Securities to be issued following event				Minimum Entitlement		If unknown Ratio, e		for
Conversion, Maturity, Call Payable or Exercise Date Strike price per security for a Strike Price available.	Enter N/A if not applicable ny issue in lieu or date		Tick if pari passu	OR ex	ovide an splanation the			
Monies Associated with	Event Dividend pa	vable. Call p	ayable, Exercise price,		nkingee. Redemption pri	ce. Application	n monev.	
	In dollars and cents	,, ,	Γ		., ,			
Amount per security	Interest at 6.75%		Source of Payment					
Currency	NZD		-	dend	Amount per se	, ,		
Total monies	\$1,155,938			ails - ule 7.12.7	Date Payabl	/e 1	5 Novem	ber, 2015
Taxation			Amou	nt per Security i	in Dollars and cent	s to six decima	al places	
In the case of a taxable bonu issue state strike price	\$	Resident Withholdin	g Тах \$		Credits (Give o	· · · · · · · · · · · · · · · · · · ·		
Timing (Refer Ap	pendix 8 in the Listing Rules)							
Record Date 5pm For calculation of entitlement must be the last business day a week		5	Also, (Interes Conve of app	cation Date Call Payable, Do st Payable, Exe ersion Date. In to lications this mo usiness day of the	rcise Date, he case ust be the	Novembe	er, 2015	
Notice Date Entitlement letters, call notices conversion notices mailed	28,		For the Must b	nent Date e issue of new s pe within 5 busin ord date.				

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Commence Quoting Rights: Cease Quoting Rights 5pm: Commence Quoting New Securities: Cease Quoting Old Security 5pm:

Security Code:



Notice of event affecting securities

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Number of pages including this one
(Please provide any other relevant
details on additional pages)

of Issuer Infratil L	imited							
Name of officer authorised t make this notice	Kevin Baker			Authority for e.g. Directors		Interest	payment	
Contact phone number 04 47	3 2399	Contact fax number	^x 04 473 2388	3	Date	23	/ 10	/ 2015
Tick as appropriate Iss	nus If ticked, rue state whether: s Issue Capit: enouncable chang	-	/ Non Taxable	If t	version ticked, state nether: Interir	Interest		hts Issue nouncable Special
EXISTING securities af	fected by this	If more tha	n one security is affecte	ed by the event,	use a separate fo	orm.		
Description of the class of securities	atil Perpetual Infrastruct	ure Bond	S		ISIN		TD0020S	
Details of securities is:	sued pursuant to this event		If more than one cla	ss of security is	to be issued, use	a separate	form for each	class.
Description of the class of securities					ISIN			
Number of Securities to be issued following event				Minimum Entitlement	_	Rat	nknown, conta tio, e.g) for (2)	act NZX
Conversion, Maturity, Call Payable or Exercise Date Strike price per security for Strike Price available.	Enter N/A if not applicable any issue in lieu or date		Tick if pari passu	OR ex	ovide an splanation the nking			
Monies Associated wit	h Event Dividend pa	ayable, Call pa	ayable, Exercise price,	Conversion pric	e, Redemption pr	ice, Applica	tion money.	
	In dollars and cents		, , , [
Amount per security	Interest at 5.26%		Source of Payment					
Currency	NZD		*****	dend	Amount per se in dollars and	, ,	\$	
Total monies	\$3,079,911			ails - ule 7.12.7	Date Payal	ole	15 Nove	mber, 2015
Taxation			Amou	nt per Security i	in Dollars and cen	ts to six dec	cimal places	
In the case of a taxable bon issue state strike price	us \$	Resident Withholding	g Tax		Credit (Give	ts details)	\$	
Timing (Refer A	ppendix 8 in the Listing Rules)							
Record Date 5pm For calculation of entitlemer must be the last business de a week		5	Also, (Interes Conve of app	cation Date Call Payable, Di st Payable, Exe ersion Date. In ti lications this mu usiness day of th	rcise Date, he case ust be the	5 Novem	ber, 2015	
Notice Date Entitlement letters, call notice conversion notices mailed	res,		For the Must b	nent Date e issue of new s ne within 5 busin ord date.				

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EX Date: Commence Quoting Rights: Cease Quoting Rights 5pm: Commence Quoting New Securities: Cease Quoting Old Security 5pm:

Security Code:



