

MARKET RELEASE

26 October 2015

Ten Network Holdings Limited

TRADING HALT (2 + 1)

The securities of Ten Network Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 29 October 2015.

Security Code: TEN

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE

TEN NETWORK HOLDINGS







26 October 2015

The Manager
ASX Compliance Pty Ltd
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Attention: Mr A Smythe

Dear Adrian

Trading Halt Request – ASX Code: TEN

Ten Network Holdings Limited (ABN 14 081 327 068) (**TEN**) requests that ASX Limited grant a trading halt for its ordinary shares (ASX Code: TEN) under Listing Rule 17.1 prior to the commencement of trading today.

TEN provides the following information for the purpose of ASX Listing Rule 17.1:

- (a) the trading halt is requested for the purposes of the accelerated renounceable entitlement offer to be announced by TEN today;
- (b) TEN requests that the trading halt remains in place until the commencement of trading on Thursday 29 October 2015;
- (c) TEN is not aware of any reason why the trading halt should not be granted; and
- (d) TEN is not aware of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

Stephen Partington

Company Secretary