



MARKET RELEASE

26 October 2015

Real Energy Corporation Limited

TRADING HALT

The securities of Real Energy Corporation Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 28 October 2015 or when the announcement is released to the market.

Security Code: RLE

Stephanie So

Senior Adviser, Listings Compliance (SYDNEY)



Real Energy Corporation Limited
Level 3, 32 Walker Street North Sydney NSW 2060
Telephone 02 9955 4008

26 October 2015

The Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Attention: Ms Stephanie So

Transmission via email: stephanie.so@asx.com.au

Dear Stephanie

Real Energy Corporation Limited – Trading Halt

Real Energy Corporation Limited (ASX code: RLE) request an immediate trading halt pending an announcement to the market concerning a potential capital raising. Real Energy Corporation Limited expects the announcement be made before market opening on 28 October 2015.

Real Energy Corporation Limited can see no reason why a trading halt should not be placed on its securities.

Yours faithfully

Ron Hollands - Company Secretary