



AUSTPAC RESOURCES N.L.
ACN 002 264 057

Level 3

62 Pitt Street

SYDNEY NSW 2000

GPO Box 5297

SYDNEY NSW 2001

Telephone: (+61 2) 9252 2599

Facsimile: (+61 2) 9252 8299

Email: apgtio2@ozemail.com.au

www.austpacresources.com

26 October 2015

The Manager
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: SHAREHOLDER SHARE PURCHASE PLAN

We confirm that the requirements of the ASIC Class Order CO. 09/425 are incorporated into the Shareholder Share Purchase Plan announced on 25 September 2015.

Yours faithfully

N.J. Gaston
Company Secretary

enc