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ASX RELEASE

26 October 2015

BOQ PRICES A\$550 MILLION FLOATING RATE NOTES

BOQ has priced A\$550 million of 3.5 year floating rate Notes off its Australian Debt Instrument Programme at a margin of 115 basis points over the 3 month Bank Bill Swap Rate.

There was strong investor interest in the Notes with over 42 investors participating in the trade.

Terms of the floating rate Notes are as follows:

Pricing Date: 23 October 2015
Settlement Date: 29 October 2015
Maturity Date: 29 April 2019

Ends

For further information please call:

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