



ASX Announcement

27 October 2015

ISSUE OF PLACEMENT SHARES – S708A CLEANSING NOTICE

Maximus Resources Limited (ASX:MXR, the Company) today issued 100,000,000 ordinary shares in the Company to institutional and sophisticated investors, as outlined in the Company announcement earlier today.

As required by section 708A(6) of the *Corporations Act 2001* (Cth) (Corporations Act, the Company notifies ASX that:

- a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions for Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no information that is 'excluded information' (within the meanings of sections 708A(7) and 708A(8) of the Corporations Act).

Signed for and behalf of Maximus Resources Limited by:

A handwritten signature in blue ink, appearing to read 'Rajita Alwis', is positioned above the printed name.

Rajita Alwis

Company Secretary