

Interim NTA Statement

As at Friday October 23 2015

27 October 2015

Wealth Defender Equities Limited (**ASX: WDE**) has released an interim NTA to coincide with the Company's Annual General Meeting and advises that the unaudited pre-tax Net Tangible Asset backing (**NTA**) per share of the Company as at Friday, 23 October 2015 was.

NTA per share	Before Tax
23 October 2015	\$0.9197*

- The NTA does not include or adjust for Loyalty Options.
- Loyalty Options will vest on the vesting date of 23 November 2015, if and only if, the applicant holds the same or a greater number of Shares as applied for in the IPO.

Should investors have any questions or queries regarding the company, please contact Wealth Defender Equities Investor Services on 1800 645 202 or info@wealthdefenderequities.com.au.

All holding enquiries should be directed to our share registrar, Link Market Services 1300 554 474 or wde@linkmarketservices.com.au.



Sarah Prince

Company Secretary

Important note

This update has been prepared for Wealth Defender Equities Limited by the investment manager Perennial Value Management Limited, ABN 22 090 879 904 AFSL: 247293. Any information provided is for information purposes only. Accordingly, reliance should not be placed on this update as the basis for making an investment, financial or other decision. This update does not take into account your investment objectives, particular needs or financial situation. While every effort has been made to ensure the information in this statement is accurate; its accuracy, reliability or completeness is not guaranteed. Past performance is not a reliable indicator of future performance.

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