



# Australia China Holdings Limited

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Company Announcement Office  
Australian Stock Exchange Limited

By e-Lodgement

27 October, 2015

Dear Shareholders,

## NOTICE OF FULLY UNDERWRITTEN RENOUNCEABLE 3 FOR 1 RIGHTS ISSUE

Australia China Holdings Limited ("the Company") is pleased to announce that it intends to undertake a fully underwritten renounceable rights issue to raise \$3,766,000.

The rights issue offers, to eligible shareholders three (3) fully paid new share for every one (1) existing share held at the record date at an issue price of \$0.003. Shareholders will be entitled to apply for additional shares.

The Company will issue 1,255,365,285 new shares and the shares issued will rank equally in all respects with the existing shares on issue in the Company. Application will be made to the ASX for quotation of all shares issued under the right issue.


The indicative timetable for the right issue is as follows\*:

Announcement of Right Issue and Prospectus	27 October 2015
Notice to shareholders	28 October 2015
"Ex" Date shares commence trading on an ex rights basis	29 October 2015
Record Date to determine Entitlement to New Shares	2 November 2015
Despatch of offer documents and acceptance forms	6 November 2015
Closing date of Offer	18 November 2015
Issue date	25 November 2015
Commencement of trading of New Shares	26 November 2015

*\* The dates above are indicative only and subject to the ASX Listing Rules and the Corporations Act 2001, the Company reserves the rights to change any date, including to extend the closing date or to close the offer early without prior notice.*

If you have any questions regarding your rights, or the mailing of the offer document and the accompanying Acceptance Form, please contact the company by email to sec@aakch.com.

Yours faithfully  
For and on behalf of  
Australia China Holdings Ltd



Stonely Sek  
Company Secretary