

27 October 2015

Information disclosed under ASX Listing Rules 3.10.5A and 7.1A.4(b)

Sandon Capital Investments Limited (ASX: SNC) (the “Company”)

Further to the ASX announcement lodged by the Company on 22 October 2015 regarding completion of a \$3.7 million Placement, SNC provides the following information under ASX Listing Rule 3.10.5A.

- a) A total of 4,204,164 shares were issued under the Placement. A total of 3,621,505 shares were issued pursuant to Listing Rule 7.1A (representing 8.96% of the post placement capital).

The percentage of the post placement capital held in aggregate is as follows:

- Pre-placement shareholders who did not participate in the Placement – 73.36% of post placement capital
 - Pre-placement shareholders who did participate in the Placement – 21.87% of post placement capital
 - Participants in the Placement who were not previously security holders – 4.77% of post placement capital
- b) The Company considered the Placement as a cost effective, efficient and timely method for raising the funds required to achieve its stated objectives of increasing funds under management in a way which benefits all shareholders by generating economies of scale. A Share Purchase Plan was announced on 12 October 2015 that was available to all eligible shareholders at the same price per share.
- c) The Placement was not underwritten.
- d) Fees of \$81,392.62 were incurred by SNC in connection with the Placement.

Contact

If you have any questions regarding SNC or its investments, please call Sandon Capital on (02) 8014 1188. If you have any questions regarding your shareholding, please contact Link Market Services, whose details appear below.

Please contact us:

Sandon Capital

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Share registry:

Link Market Services

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